



# Exploring the formation of binary systems of Ultraluminous X-ray Sources

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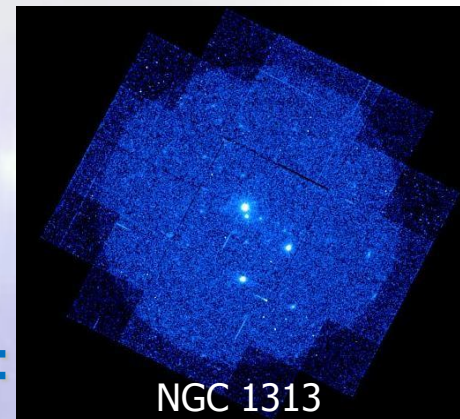
*INAF-Astronomical Observatory of Padova*



- Ultraluminous X-ray Sources (ULXs): questions and interpretations
- Stellar optical counterparts, bubble nebulae, metallicity of the environment
- Formation of ULX BHs and binaries
- Modelling optical emission (CM diagrams) including X-ray irradiation and binary formation



- The most powerful (persistent) point-like, off-nuclear X-ray sources in nearby galaxies, with  $L \gg L_{\text{edd}}$  for 1  $M_{\text{sun}}$  ( $L > 1.0 \times 10^{39}$  erg/s)
- Hundreds of sources in various surveys/catalogues:
  - ROSAT: Roberts & Warwick 2000, Colbert & Ptak 2002  
Liu & Bregman 2005, Liu & Mirabel 2005
  - Chandra: Swartz et al. 2011
  - XMM-Newton: Walton et al. 2011
- Statistics
  - ~ 20% Background AGNs
  - ~ 5% Supernovae interacting with the circumstellar medium
  - Majority (~ 60-70%) are accreting BHs in binaries. What speaks for it?



NGC 1313

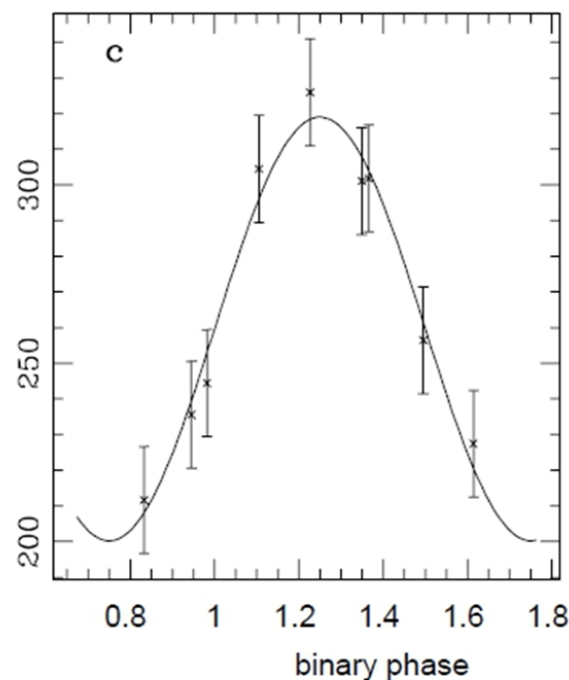


- High X-ray luminosity, X-ray spectra, short term variability
- Often in young stellar environments, stellar optical counterparts
- (Orbital) modulation in the X-ray and (possibly) optical band (from  $\sim 6$  hr to  $\sim 60$  days)
- Timing properties (QPOs)
- Correlation with host galaxy SFR as for HMXBs, high luminosity end of the XLF of HMXRBs

Colbert & Mushotzky 1999; Roberts & Warwick 2000; La Parola et al. 2001; Strohmayer & Mushotzky 2003; Swart et al. 2004; Zampieri et al. 2004; Mucciarelli et al. 2005, 2006, 2007; Soria et al. 2005; Kaaret et al. 2004, 2006; Liu et al. 2002, 2004, 2007; Pakull et al. 2006; Grise' et al. 2008, 2011, 2013; Stobbart et al. 2006; Strohmayer et al. 2007; Gladstone et al. 2009; Zampieri & Roberts 2009; Feng & Soria 2011; Grimm et al. 2003; Mineo et al. 2012; Esposito et al. 2013; Wolter et al. 2006, 2011

→ **First measurement of a mass function in M 101 ULX-1 (Liu et al. 2013)**

**$M_{\text{bh}} > 4.6 \pm 0.3 M_{\text{sun}}$**



Liu et al. 2013



*What are the masses of the BHs powering these sources?*

*What are the properties of their accretion flow?*

*What is the relation with their environment?*

*What may ULXs tell us about stellar or intermediate mass BH formation? And about extreme accretion environments?*

Concerning the first question:

- **Stellar-mass BHs of  $\sim 10$  Msun** (King et al. 2001, King 2008)
- **Massive stellar BHs of  $\sim 30$ -80 Msun**  
(Mapelli et al. 2009; Zampieri & Roberts 2009; Belczynski et al. 2010)
- **Intermediate-mass BHs of  $10^2$ – $10^4$  Msun**  
(Colbert & Mushotzky 1999)

Concerning the second question:

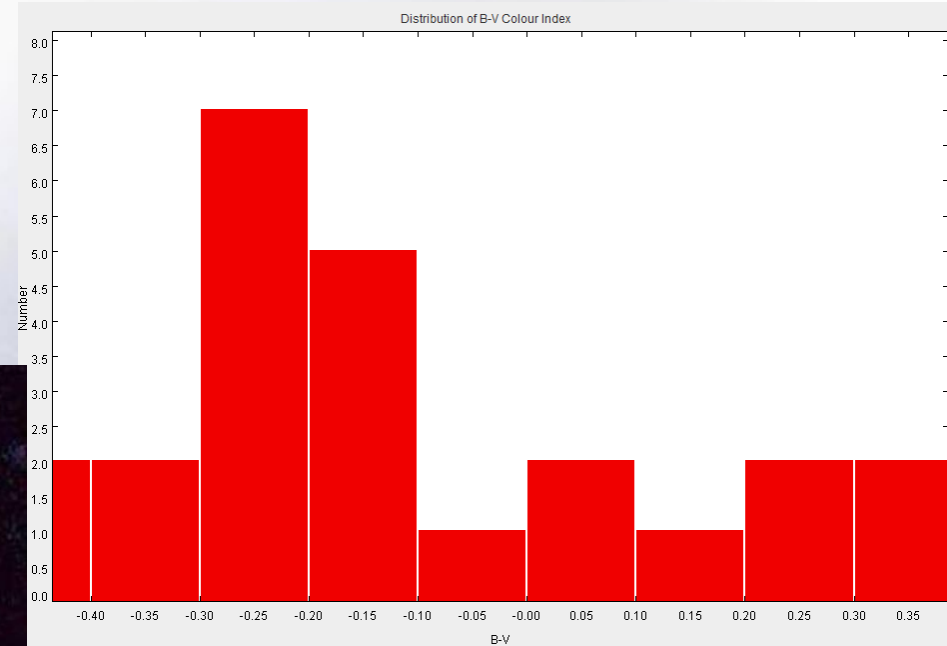
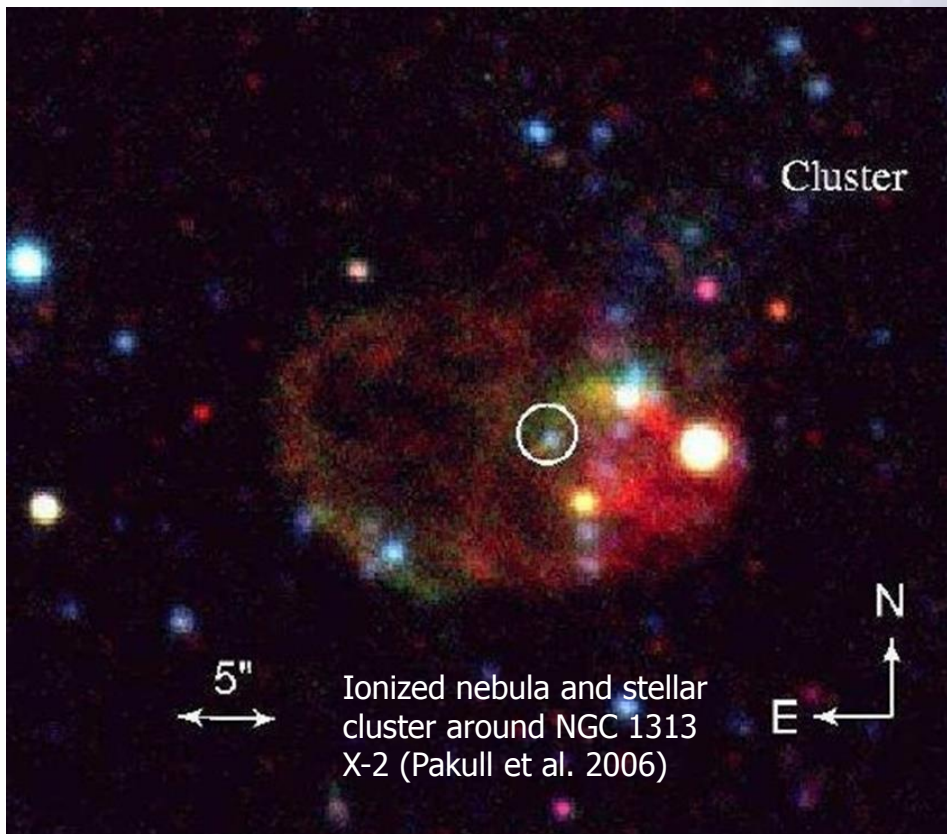
- Ordinary sub-Eddington accretion
- Or a different accretion regime from Galactic BH binaries?

*Cosmological implications for the seeding of the first super-massive objects and/or the rapid appearance of the first generation of AGNs at very high  $z$*





- For a few tens of ULXs point-like HST optical counterparts have been detected
- More than 10 have **unique optical counterparts** (Tao et al. 2011; Gladstone et al. 2013)
  - mostly blue, with a red tail
  - giant and supergiant stars

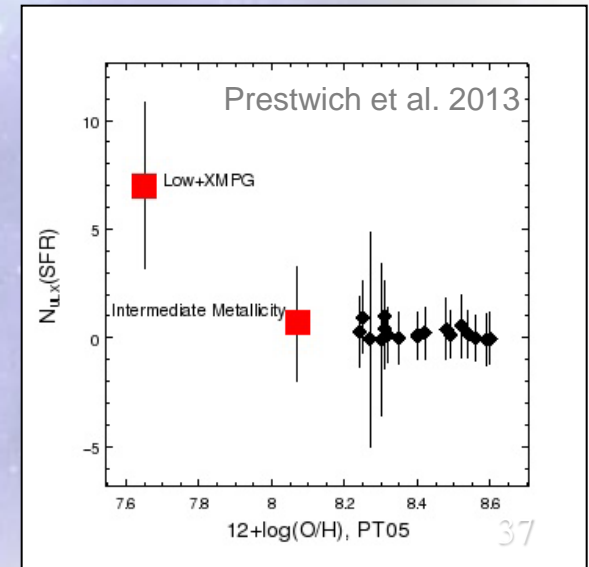


- Huge (hundreds of pc) ionized optical emission nebulae (Pakull & Mirioni 2002)
  - X-ray photoionized (e.g. Ho II X-1, Kaaret et al. 2004) and/or shock excited
  - Inferred energetics ( $\sim 1.0e52$  erg) and kinematic ages ( $\sim 1$  Myr) important to constrain binary evolution models
  - Cluster age  $\sim$  few tens of Myr (Grise' et al. 2008, 2011)



- Specific ULX frequency decreases with increasing host galaxy mass indicating that smaller, lower metallicity systems have more ULXs per unit mass (Swartz et al. 08; Walton et al. 2011)
- Line intensities of HII regions in ULX host galaxies  $\rightarrow$  0.1-0.5  $Z_{\text{sun}}$  for a sample of  $\sim 60$  galaxies, marginal anticorrelation  $N_{\text{ULXs}}/\text{SFR}$  vs  $Z$  (96% c.l.; Mapelli et al. 2010)
- Compared to a comparison sample of high  $Z$  Spitzer IR galaxies, low  $Z$  and Extremely Metal Poor galaxies are more likely to host a ULX (at the 2.3 sigma c.l.; Prestwich et al. 2013)

ULXs preferentially associated to low  $Z$  environments



$\rightarrow$  At  $Z \sim 0.1 Z_{\text{sun}}$  RLO binaries with stellar-mass BHs produced more effectively thanks to the fact they undergo more easily a common envelope phase and have natal kicks (Linden et al. 2010), but ...

$\rightarrow$  it could be easier to make BHs of the right size to produce ULXs

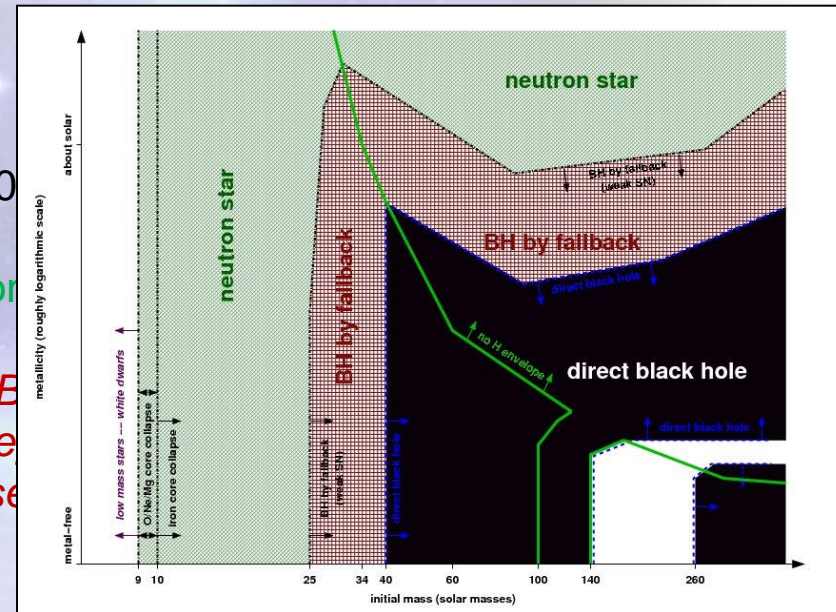
Massive BH formation through direct collapse of massive low- $Z$  stars  $\rightarrow M_{\text{bh}} \sim 30-80 M_{\text{sun}}$  (Mapelli et al. 2009; Zampieri & Roberts 2009; Belczynski et al. 2010)



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Heger et al. 2003

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Massive BH formation through direct collapse of massive low- $Z$  stars  $\rightarrow M_{\text{bh}} \sim 30-80 M_{\text{sun}}$  (Mapelli et al. 2009; Zampieri & Roberts 2009; Belczynski et al. 2010)





## Assessing formation of a ULX BH binary

- Linden et al. 2010: In isolation through population synthesis codes (StarTrack; Belczynski et al. 2008)
- Mapelli et al. 2011, 2013: In a cluster through n-body code (STARLAB; Portegies Zwart et al. 2001)

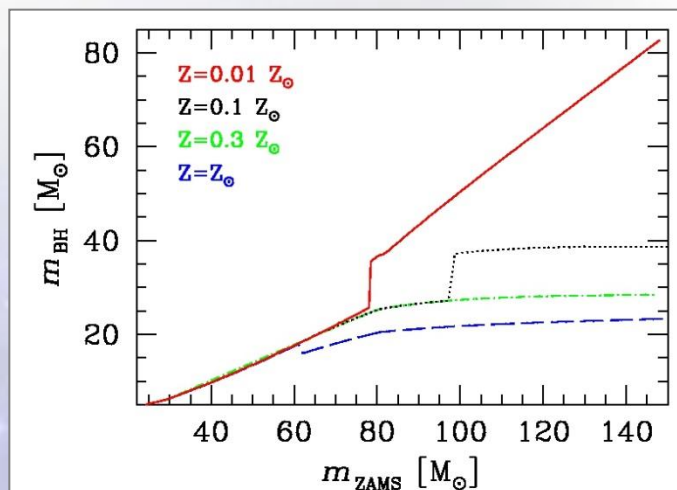
Metallicity dependence of mass loss (Vink et al. 2001) and massive BH formation (Belczynski et al. 2010) included

In isolation, easy to form ULX binaries with low mass BHs, but difficult with massive BHs

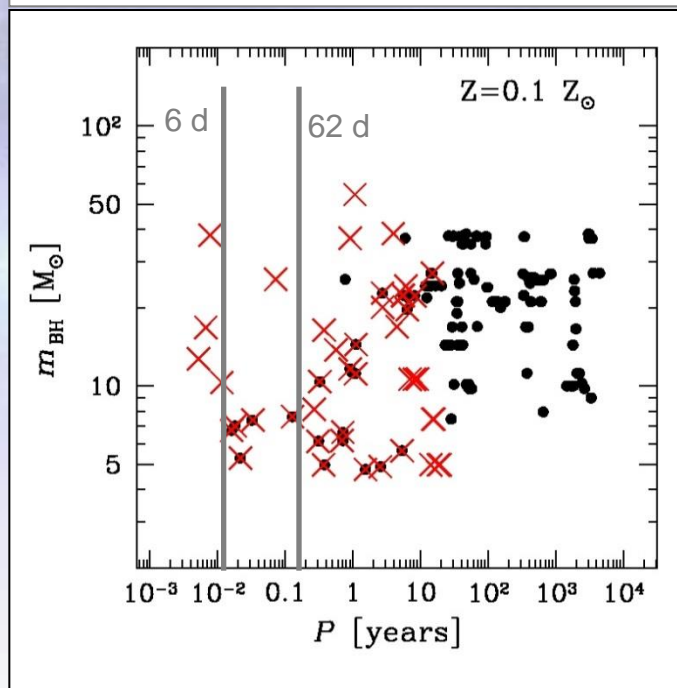
However, in young clusters with low-Z, 3-body encounters and dynamical exchanges change the evolution of massive BHs

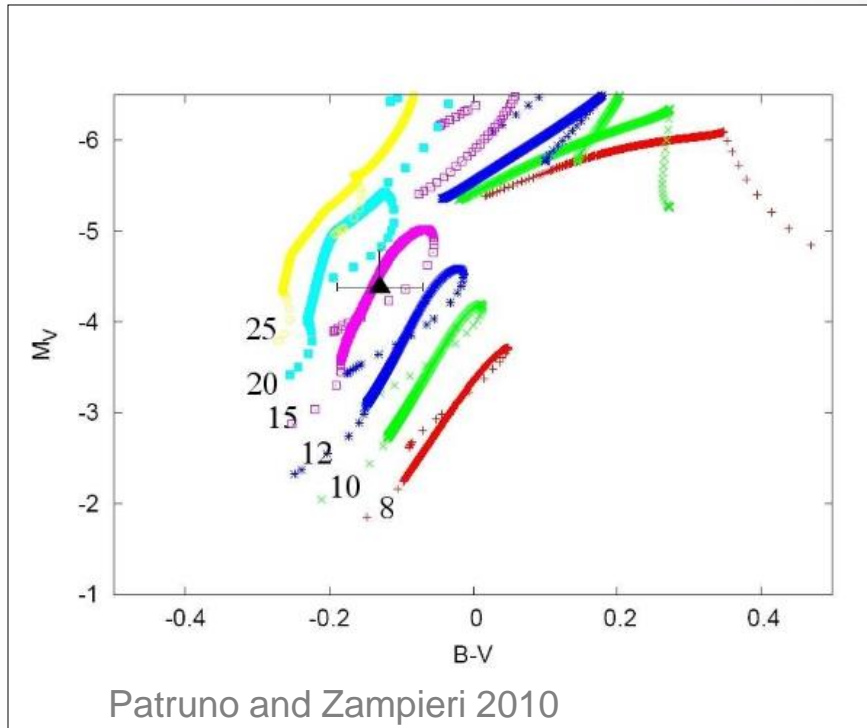
Both BHs and massive BHs can power RLO ULXs

Agreement also with observed offset of ULXs from their parent clusters (Zezas et al. 2002; Kaaret et al. 2004; Poutanen et al. 2013; Berghea et al. 2013)



Mapelli et al. 2013



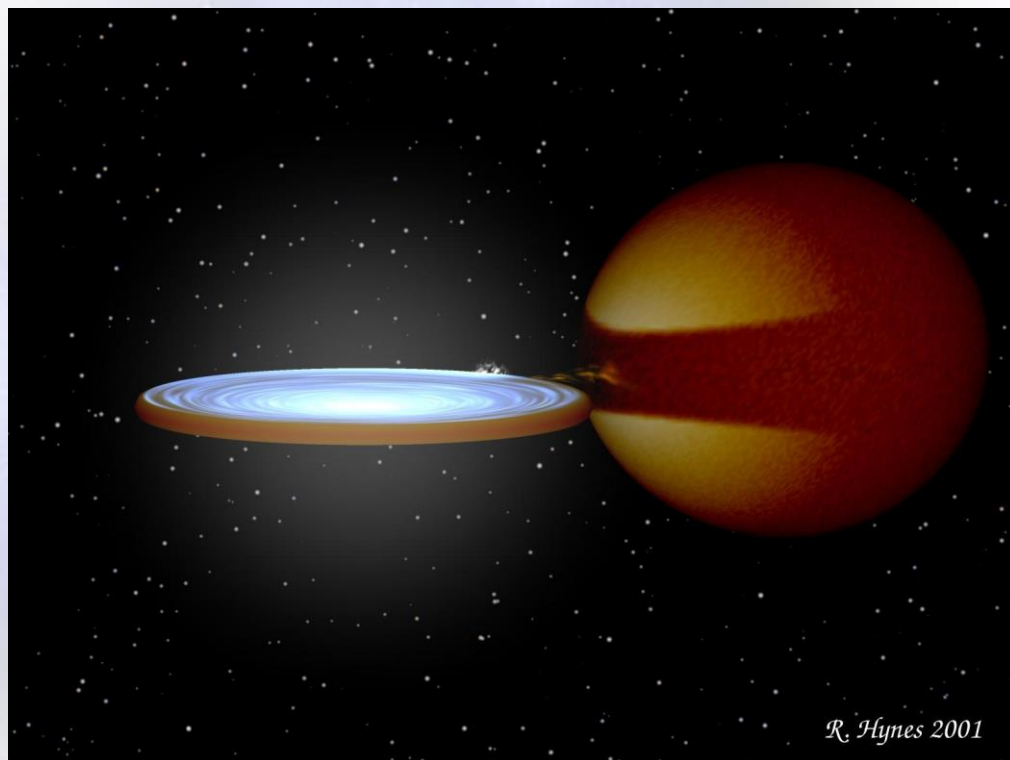


ULX BH binary models compared with optical through X-ray spectra of ULXs and colour-magnitude diagrams of the counterparts

- Including stellar+binary evolution (Madhusudhan et al. 2008; Patruno & Zampieri 2008, 2010)
- Including cluster evolution and Z-dependent stellar evolution (Mapelli and Zampieri 2014)

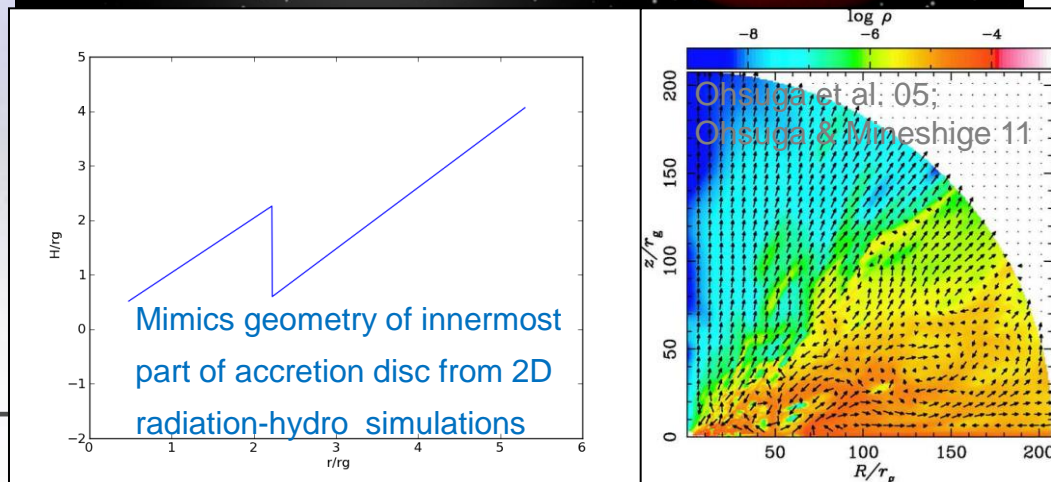
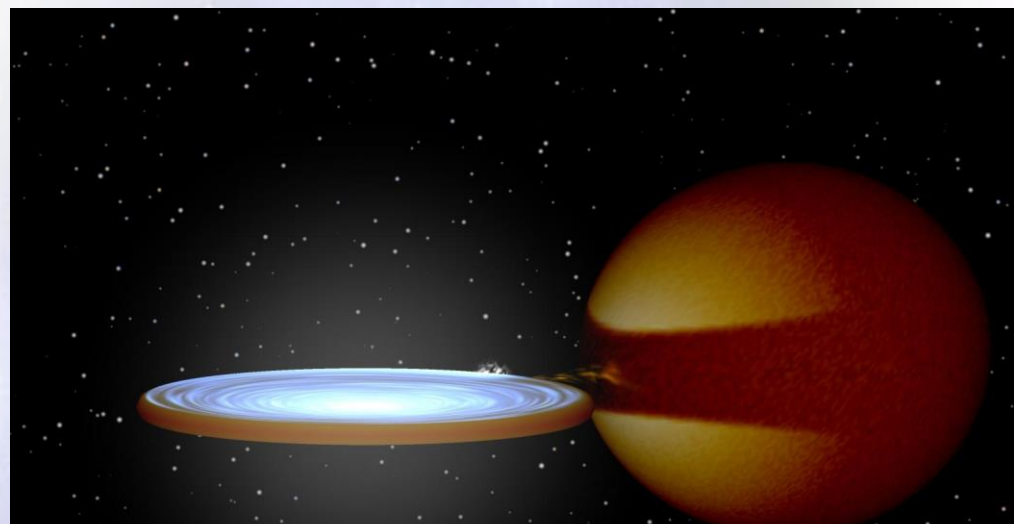


- Including X-ray irradiation of the outer accretion disc and donor surface, treated assuming a X-ray illuminated plane-parallel atmosphere in radiative equilibrium (e.g. Wu et al. 2001; Copperwheat et al. 2005, 2007; Mucciarelli et al. 2007; Grise' et al. 2012)
  - face-on and superior conjunction
  - albedo=0.9
  - two bands (soft/hard) incident X-ray spectrum:  $F_{\text{soft}}/F_{\text{hard}} = 0.1 - 0.2$
  - bolometric correction and colours of the donor interpolated as a function of effective temperature
  - standard accretion disc
    - Super-Eddington accretion not allowed (excess mass expelled)
  - at present, we are trying to model disc emission at super-Eddington rates approximating irradiation geometry with a slim disc (Ambrosi et al. 2014)

*R. Hynes 2001*



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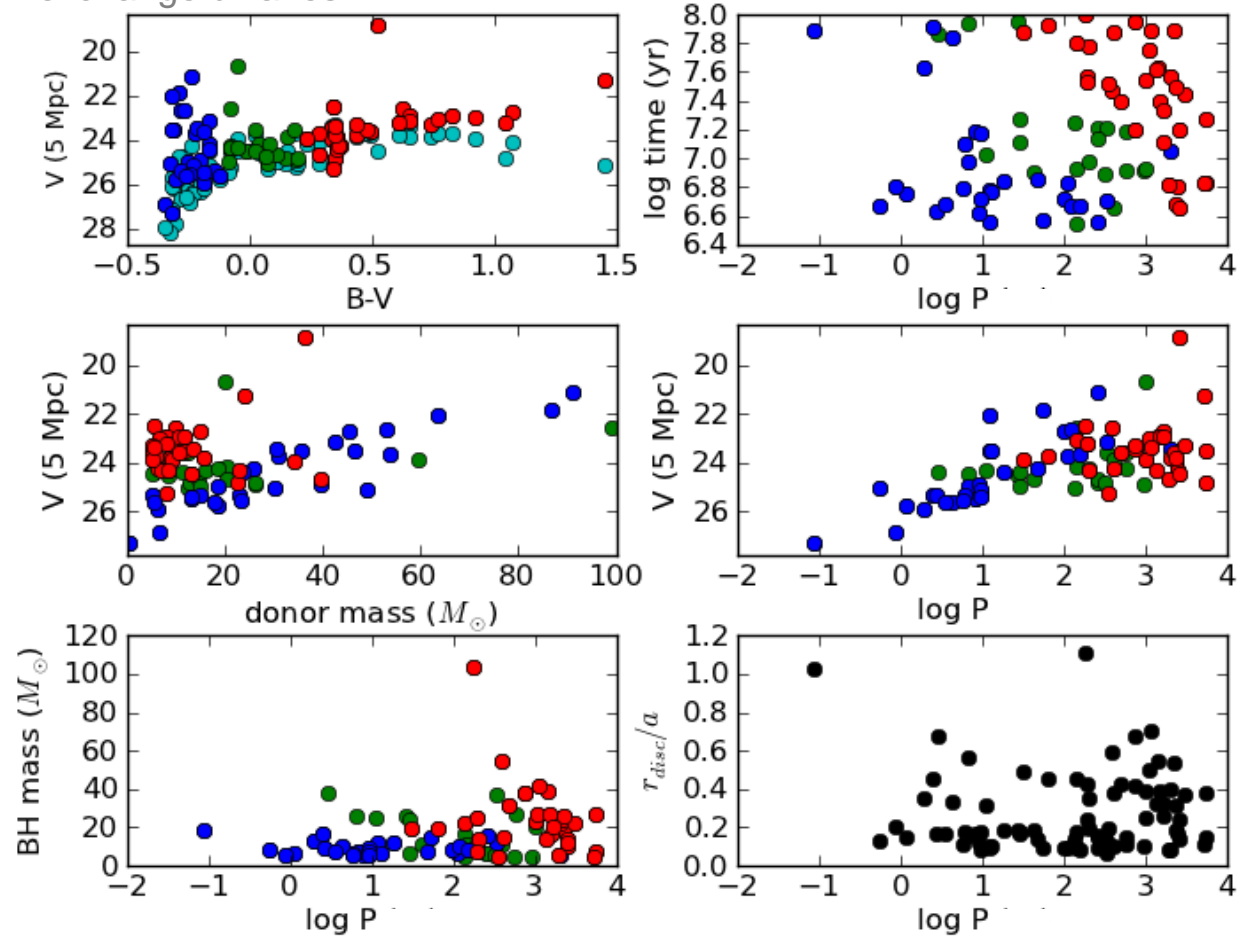


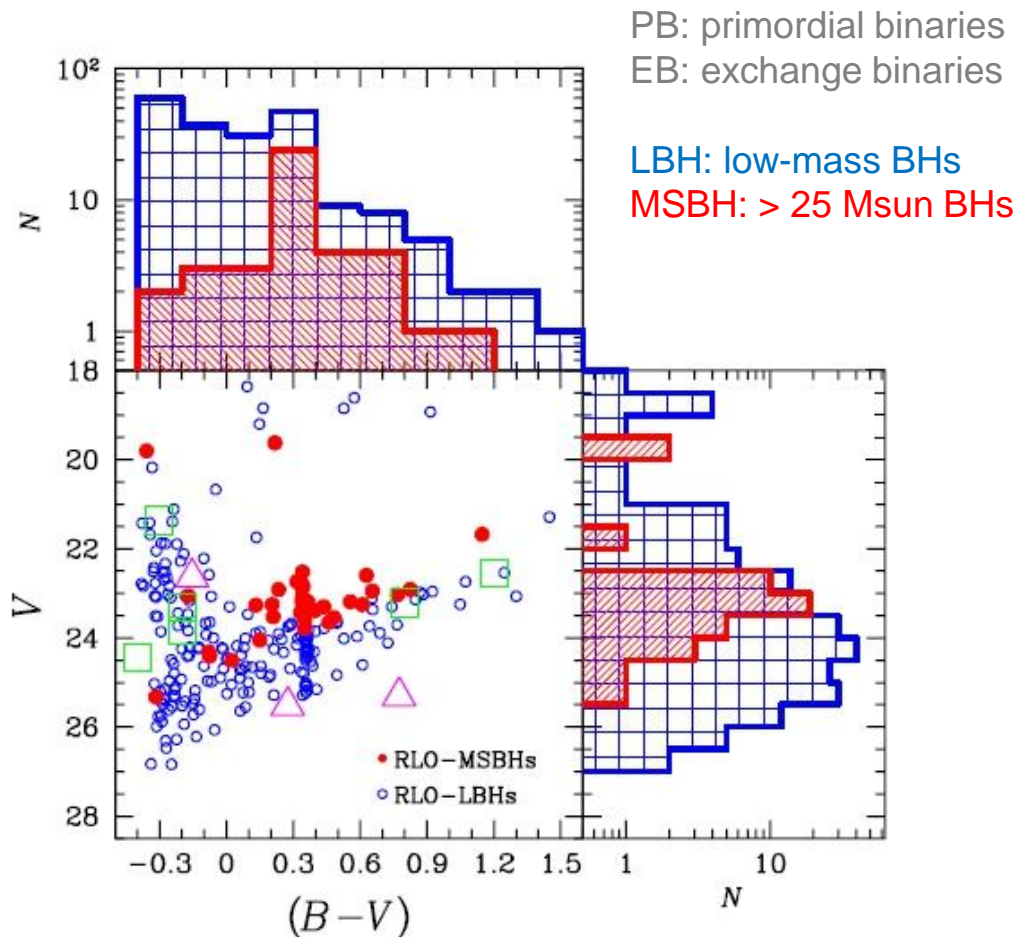


- **Blue:** mostly PBs containing MS companions, with masses  $>10 M_{\odot}$
- **Green:** mostly EBs containing both BHs and MSBHs with 10-20  $M_{\odot}$  evolved donors and large separations (10-1000 days). Disc is extended and optical spectrum appears redder
- **Red:** mostly EBs containing both BHs and MSBHs with 10-20  $M_{\odot}$  evolved donors and very large separations ( $> 100$  days)

PB: primordial binaries  
EB: exchange binaries

RL\_tot\_W5\_N5000\_Z01





Mapelli et al. 2014

- Blue counterparts are mostly associated with PBs and LBHs
- EBs populate sequence on the right, with predominantly older and less-massive donors  
→ MSBHs sub-class of EBs
- *MSBHs produced through dynamical interaction, the timescale of which is sufficiently long that massive donors are already evolved*
- HST photometry (Gladstone et al. 13): **9 ULXs** with F435W and F555W (or F606W) data



*Observed counterparts populate the same region in the CMD as the simulated ones*

- M81 X-6, NGC 1313 X-1 matched only by PBs
  - NGC 1313 X-2, NGC 2403 X-1, NGC 5204 X-1 matched by both PBs and EBs
  - Ho IX X-1, IC 342 X-1, M 82 X-1 matched only by EBs
  - M83 XMM1 does not match
- 
- If emission is not significantly beamed or super-Eddington ( $L_x < 5 L_{\text{edd}}$ ): NGC 1313 X-2, Ho IX X-1, IC 342 X-1, (marginally) NGC 5204 X-1 matched only by MSBH exchange binaries



*ULXs reside in (confirmed also by tentative orbital period identifications):*

- short-period PBs with massive ( $> 20 M_{\text{sun}}$ ) MS donors or strongly irradiated low-mass companions*
- long-period ( $> 10$  days) PBs or EBs with less massive and more evolved donors*

*In this case, (a) ULXs may contain MSBHs and (b) they likely underwent a previous contact phase to account for the inferred kinematic ages of the bubble nebulae ( $\sim 1$  Myr)*