

Exoplanets With JWST: Overview and Coronagraphic Imaging

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and NIRCam exoplanet team

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Five Major Themes for Exoplanets

1. Coronagraphic Imaging of Young Planets
 - Determine atmospheric composition and physical properties to understand formation mechanism of exterior planets
 - Extend to lower mass limits compared to ground based observations
2. Coronagraphic Imaging of Debris Disks
 - Assess composition and structure of disks, e.g. H₂O and other ices
 - Search for planets shepherding or sculpting disks
3. Survey nearby young M stars
 - Provide census of Jovian mass planets at few 10s of AU
4. Spectroscopy of Young Planets
 - Determine atmospheric composition and physical properties to understand formation mechanism of exterior planets
5. Transit Spectroscopy of Mature Planets
 - Determine atmospheric composition and physical properties to understand formation mechanism of interior planets
6. Coolest Brown Dwarfs --- Y dwarfs as exoplanet analogs
7. Solar system science ---KBOs and outer planets

Overview of Program

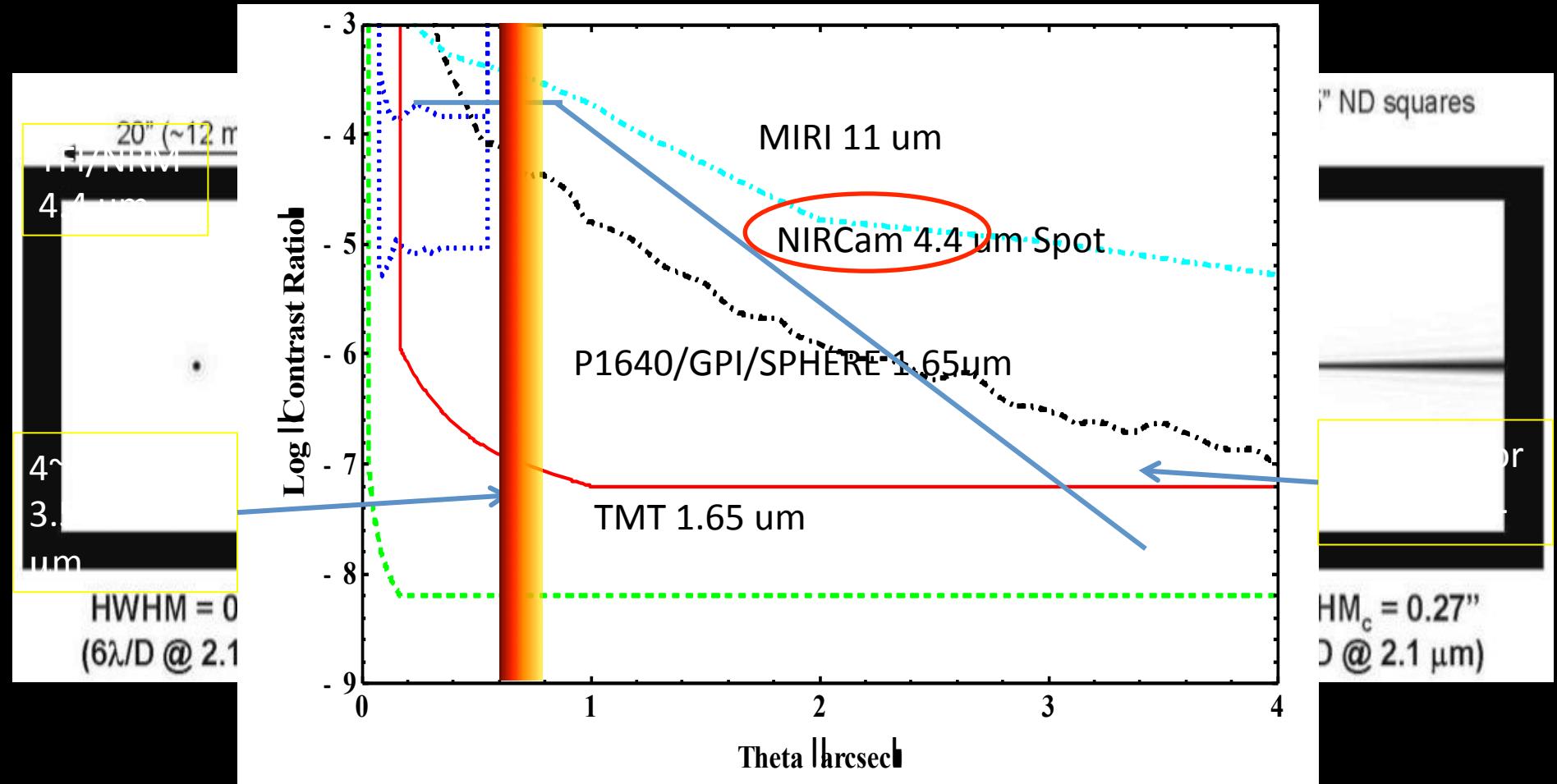
| Program | Lead | # Obj | Potential Collaborations | Comments |
|-------------------------------|-----------------|-------|--------------------------|------------------------|
| Transit Spectroscopy | Greene | 5 | MIRI, NIRSpec, NIRISS | Critical collaboration |
| Direct Imaging + Deep Survey | CAB | 5 | Includes 1 MIRI filter | Possible MIRI |
| Spectroscopy of Young Planets | Hodapp | ~10 | NIRSpec and MIRI | Minimum separation? |
| Imaging of Debris Disks | CAB (Lebreton) | 8 | MIRI | Possible MIRI |
| Nearby M stars | Schlieder Meyer | 20 | MIRI | Ground-based? |

Total time 250+ hours

1. Science Goals for Direct Imaging

- Characterize physical properties of **known young planets** via coronagraphic imaging
 - Complete Spectral Energy Distribution (3 to $>11\text{ }\mu\text{m}$) to determine effective temperature and total luminosity
 - Atmospheric properties with filter photometry
 - Improve orbital parameters with multi-epoch data
- Search for lower mass planets ($\sim\text{Saturn}$)

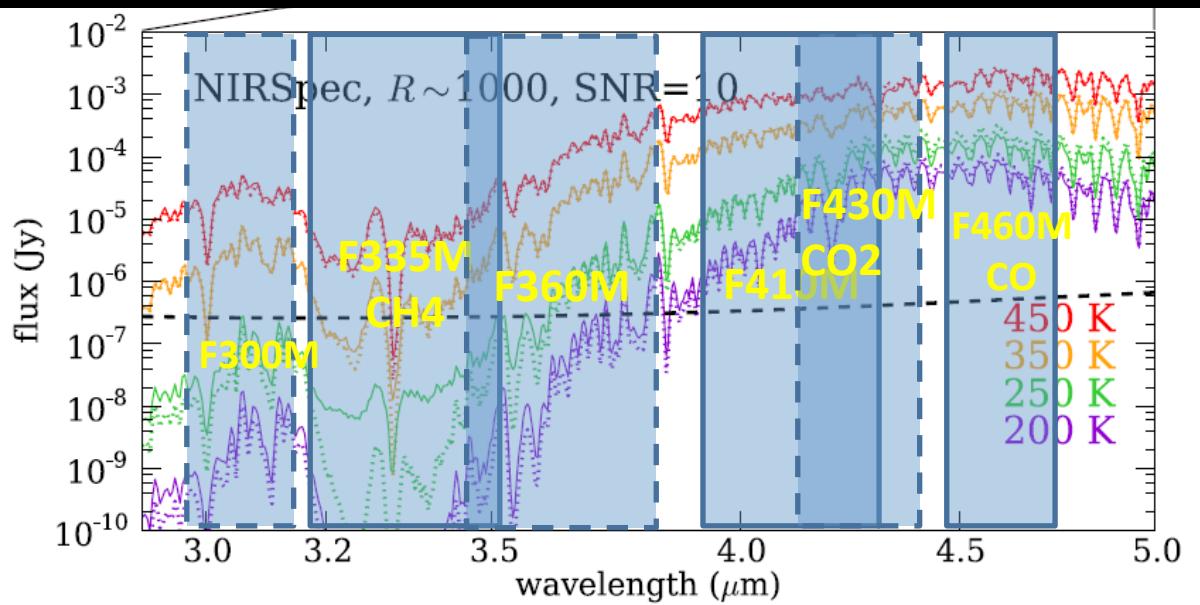
JWST Poor IWA, High Sensitivity @ 3-15 μm



Coronagraphic Imaging

- Multi (4-6)-filter imaging of ~5 known planets (<200 Myr, 500-1500 K)

- Complete SED: 1.6-11.4 μm (incl ground and MIRI)
- Diagnostics: Teff, gravity, metallicity(?), C/O (??)



- Deep survey for lower masses
 - Use F444W- F356W color to reject background objects
 - Revisit likely candidates 6 months later? Follow-up policy?

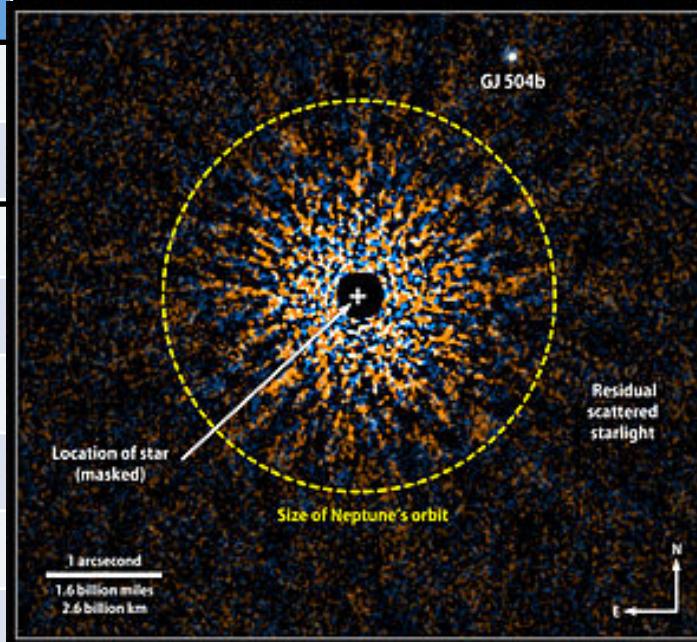
Medium Band Filters
spot_335_f300m
spot_335_f335m
spot_335_f360m
spot_430_f410m
spot_430_f430m
spot_430_f460m

Wide Band Filters
spot_335_f356w
spot_430_f444w

Illustrative Observation of GJ504

- GJ504 is G0 star 18 pc away. Approx age of 160 Myr
- $4 M_{Jup}$ @ $2.4''$ separation

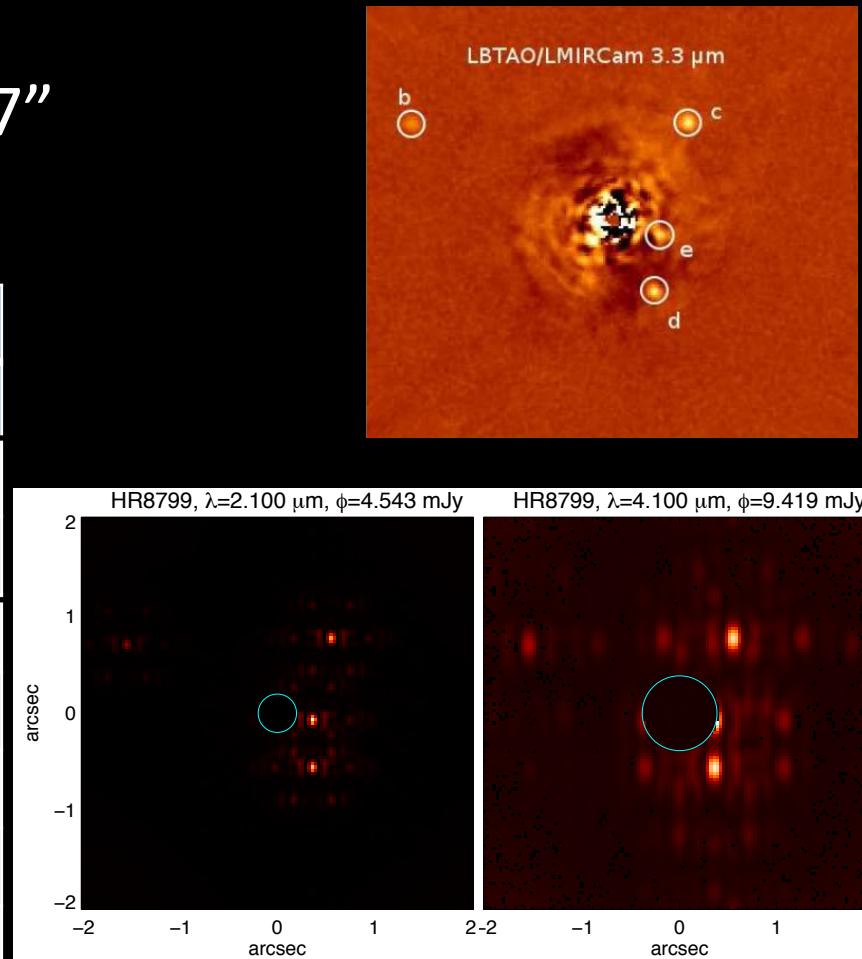
| | Planet | SNR (in 800 sec Medium or 2000 sec Deep) | | | |
|--------|--------|--|------|----|-----|
| Filter | Mass | IWA | 1" | 2" | 5" |
| F356W | 0.25 | 0.1 | 0.4 | 3 | 8 |
| F444W | 0.25 | 5.4 | 10 | 26 | 47 |
| F300M | 4 | 0.1 | 0.42 | 3 | 6 |
| F335M | 4 | 2.3 | 5.5 | 19 | 36 |
| F360M | 4 | 2.9 | 7 | 17 | 30 |
| F410M | 4 | 8 | 16 | 38 | 62 |
| F430M | 4 | 19 | 40 | 71 | 90 |
| F460M | 4 | 29 | 47 | 86 | 113 |



Illustrative Observation of HR8799

- A5 star @ 39 pc. Age \sim 30 Myr
- 4 planets \sim 5-7 M_{Jup} @ 0.6"-1.7"
- Good target for Wedge

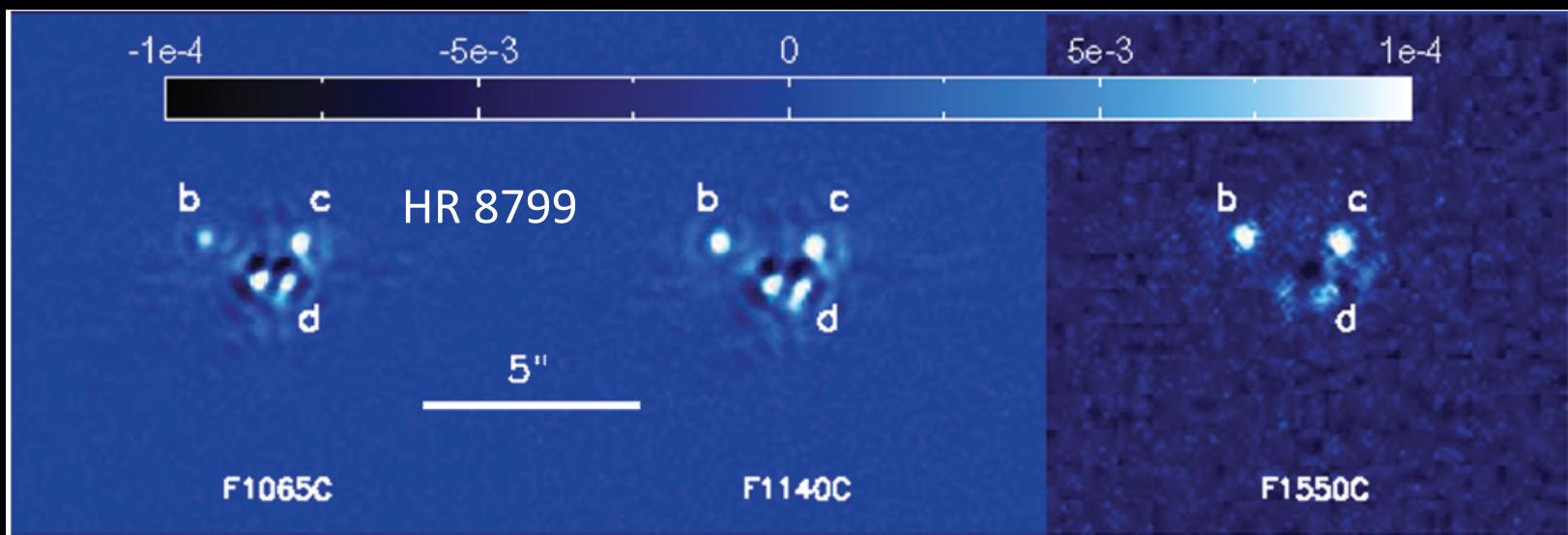
| | Planet | SNR in (800 or 2000 sec) | | | |
|--------|--------|--------------------------|-----|-----|-----|
| Filter | Mass | IWA | 1" | 2" | 5" |
| F356W | 0.25 | 0.1 | 0.1 | 1 | 5 |
| F444W | 0.25 | 1.5 | 3 | 9 | 24 |
| F300M | 5 | 0.3 | 1.2 | 8 | 24 |
| F335M | 5 | 4 | 10 | 50 | 116 |
| F360M | 5 | 6 | 13 | 44 | 99 |
| F410M | 5 | 11 | 31 | 76 | 140 |
| F430M | 5 | 20 | 44 | 95 | 141 |
| F460M | 5 | 30 | 52 | 112 | 176 |



MIRI Observations Critical

- Teff, Total Luminosity, NH_3 at $10.65 \mu\text{m}$
- 4-Quadrant Phase Masks (4QPM) at $10.65, 11.4$ and $15.5 \mu\text{m}$ with $\text{IWA} \sim \lambda/D$, cf NIRCam 4-6 λ/D
- SNR 5-20 in 3 hr/filter on planets b,c,d (Boccaletti et al 2015)

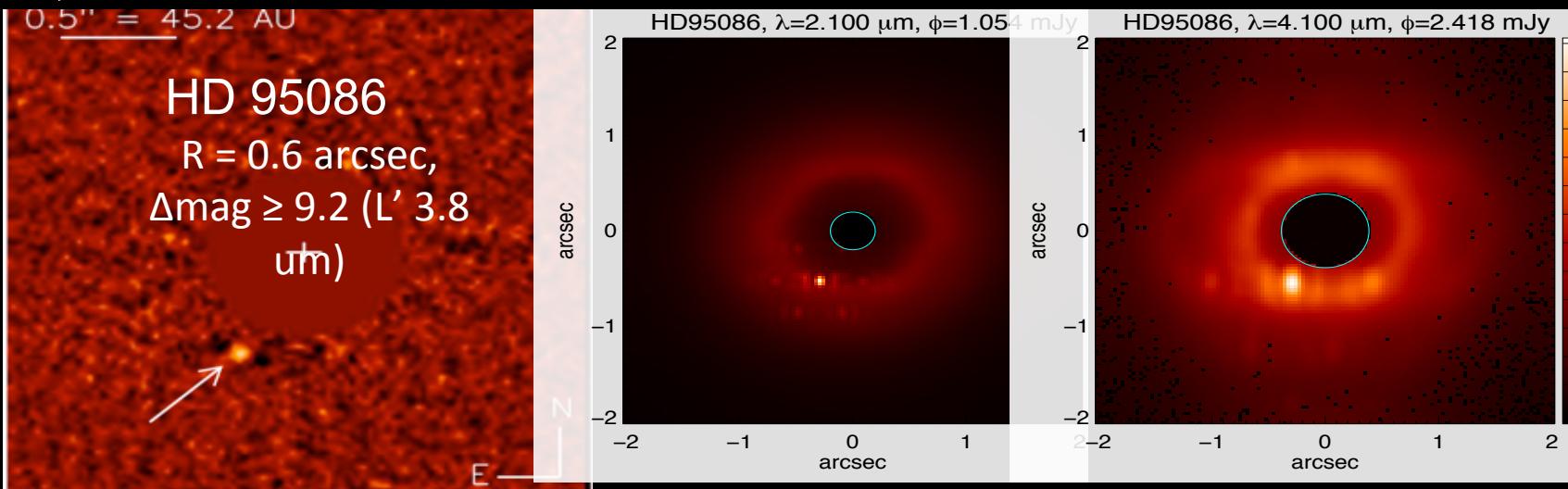
| lam | IWA ("") |
|-------|----------|
| 3.3 | 0.63 |
| 3.65 | 0.70 |
| 4.1 | 0.79 |
| 4.6 | 0.88 |
| 10.65 | 0.34 |
| 11.4 | 0.37 |
| 15.5 | 0.50 |



Coronagraphic Targets

- Lowest masses $< 10 M_{Jup}$. Separation $\sim 0.45''$ ($4 \lambda/D$ at $3.5 \mu m$) to $3\sim 5''$ (limit for direct spectroscopy).
- GPI & Sphere will identify more targets

| Host Name | Separation (") | Orbit (AU) | Distance (pc) | Spec Type | Age (Myr) | Planet Mass (MJup) |
|-------------|-------------------|---------------|------------------|--------------|--------------|-----------------------|
| GJ 504 | 2.42 | 43.5 | 17.95 | G0 V | 160.00 | 4.00 |
| 2MASS J1207 | 0.88 | 46 | 52.4 | M8 | 8.00 | 4.00 |
| HR 8799 | 1.70 | 68 | 39.94 | F0V | 50? | 7.00 |
| HR 8799 | 0.95 | 38 | 39.94 | F0V | 50? | 10.00 |
| HD 95086 | 0.61 | 55.7 | 91.57 | A8 III | 10 \sim 17 | 5.00 |
| 51 Eri | 0.45 | 13.2 | 29.4 | F0IV | 20.00 | 2.00 |

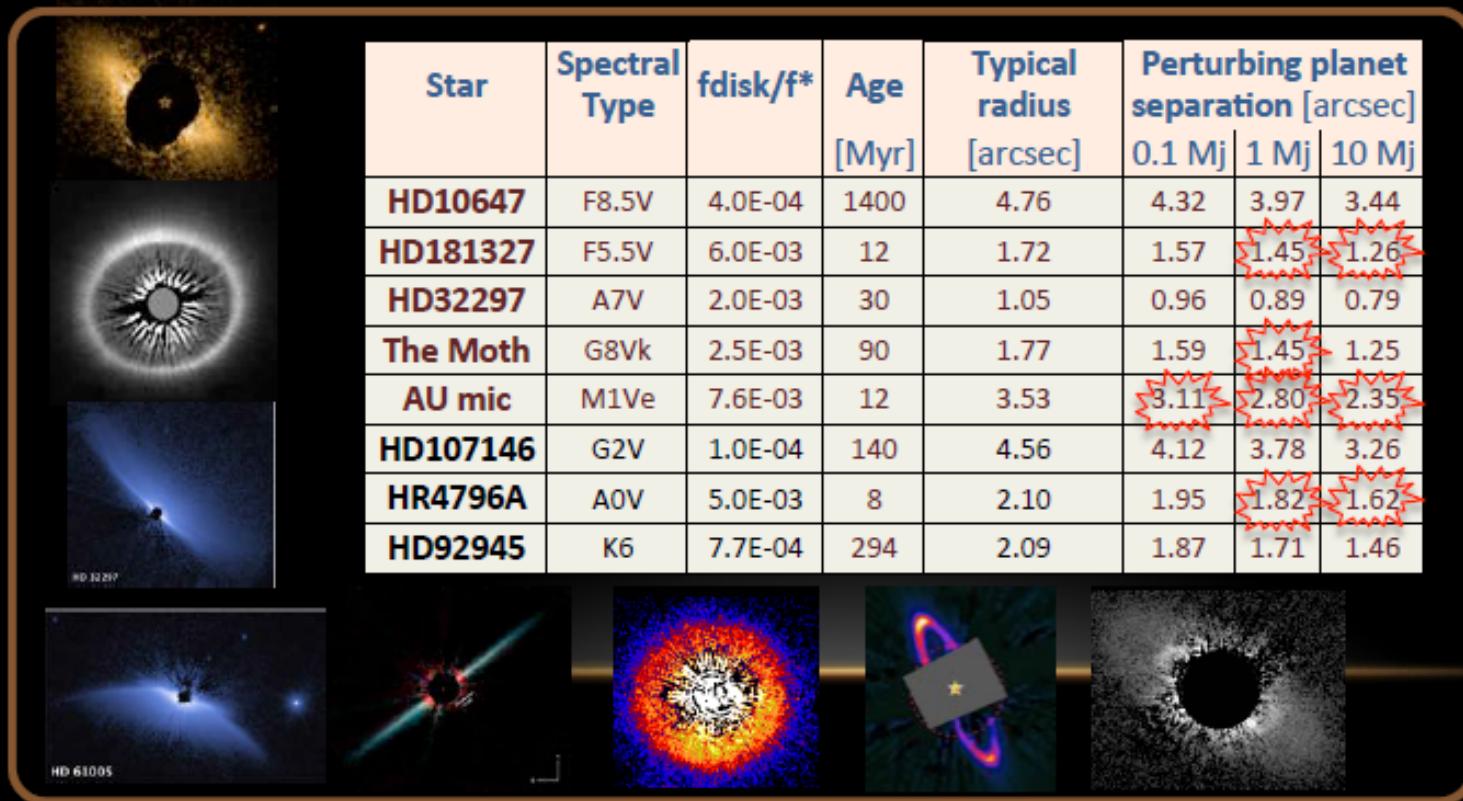


2. Science Goals for Debris disk science

- Scattered light imaging of bright debris disks,
 $L_d/L_* > 10^{-4}$ (roughly same level as HST)
- Composition of debris disks, esp. ices
- Search for planets responsible for structures such as narrow rings

NIRCAM DEBRIS DISK SAMPLE SELECTION

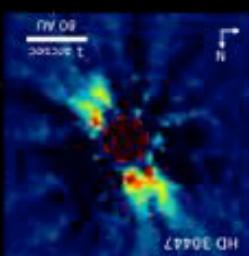
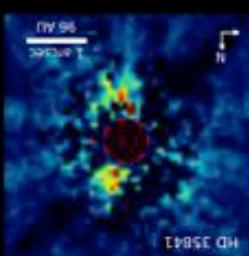
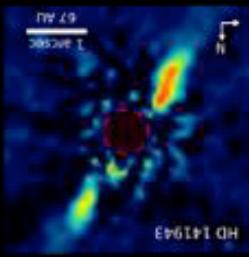
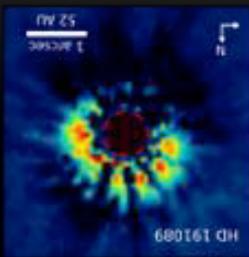
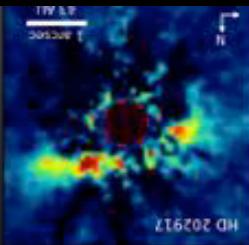
- A limited number of debris disks have been spatially resolved, most of them in thermal emission, 23 of them in scattered light (as of Jan. 2015: HST, ground)
- Select a limited sample of extended, high surface brightness debris disks
- Follow-up observations of HST disks: comparable contrast & resolution but in the 2-5 μ m range with excellent PSF stability
- Disk stars are great targets for planet detection down to (sub-)Neptunian masses



A collage of five small images showing various debris disks and planetary systems:

- Top-left: A multi-wavelength composite image of a star with a prominent debris disk.
- Middle-left: A grayscale image of a star with a diffuse, extended emission source.
- Bottom-left: A blue-tinted image of a star with a large, luminous debris disk.
- Second from bottom-left: A blue-tinted image of a star with a debris disk and a small, bright object.
- Third from bottom-left: A grayscale image of a star with a dark, circular hole in its center.

| Star | Spectral Type | f_{disk}/f^* | Age [Myr] | Typical radius [arcsec] | Perturbing planet separation [arcsec] | | |
|-----------------|------------------|-----------------------|-----------|-------------------------|---------------------------------------|------|-------|
| | | | | | 0.1 Mj | 1 Mj | 10 Mj |
| HD10647 | F8.5V | 4.0E-04 | 1400 | 4.76 | 4.32 | 3.97 | 3.44 |
| HD181327 | F5.5V | 6.0E-03 | 12 | 1.72 | 1.57 | 1.45 | 1.26 |
| HD32297 | A7V | 2.0E-03 | 30 | 1.05 | 0.96 | 0.89 | 0.79 |
| The Moth | G8V _k | 2.5E-03 | 90 | 1.77 | 1.59 | 1.45 | 1.25 |
| AU mic | M1Ve | 7.6E-03 | 12 | 3.53 | 3.11 | 2.80 | 2.35 |
| HD107146 | G2V | 1.0E-04 | 140 | 4.56 | 4.12 | 3.78 | 3.26 |
| HR4796A | A0V | 5.0E-03 | 8 | 2.10 | 1.95 | 1.82 | 1.62 |
| HD92945 | K6 | 7.7E-04 | 294 | 2.09 | 1.87 | 1.71 | 1.46 |

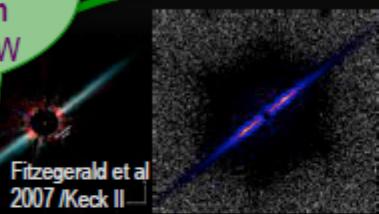


RESULTS FOR THE 8 DISKS OF OUR SAMPLE

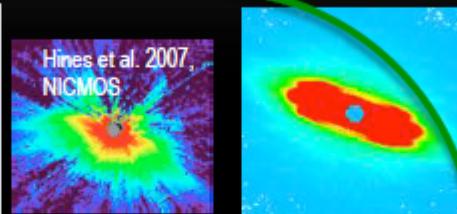
Observations vs models – F300M filter, 2 hours

Detailed radiative transfer models corrected with HST effective albedos
(in prep for PASP)

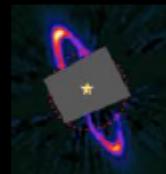
Broad-band imaging and planet search
F356W, F444W



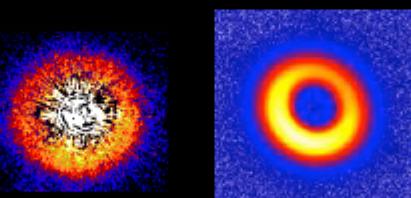
AU Mic, M1Ve, $F_{\text{disk}}/F_{\star} = 7.7 \times 10^{-3}$
91pc, 35AU



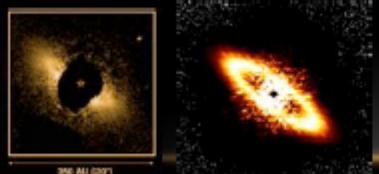
The Moth, G8V, $F_{\text{disk}}/F_{\star} = 2.5 \times 10^{-3}$
4.5pc, 61AU



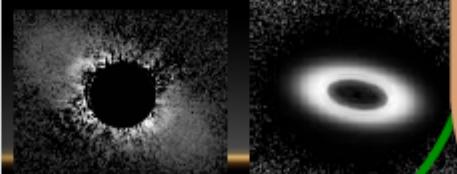
HD 4796A, A0V, $F_{\text{disk}}/F_{\star} = 5.0 \times 10^{-3}$
67pc, 140AU



HD 107146, G2V, $F_{\text{disk}}/F_{\star} = 1.0 \times 10^{-4}$
28.5pc, 130AU

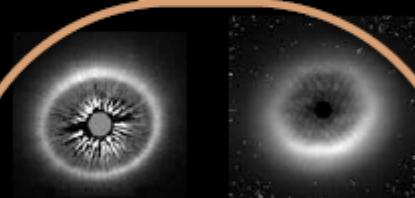


HD 10647, G2V, $F_{\text{disk}}/F_{\star} = 1.0 \times 10^{-4}$
17.4pc, 75AU

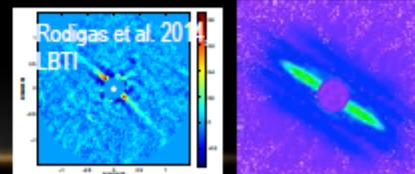


HD 92945, K6V, $F_{\text{disk}}/F_{\star} = 7.7 \times 10^{-4}$
21.55pc, 45AU

Deep ice search
6 medium filters:
F210M, F300M, F335M: H₂O
F410M, F430M, F444W,
F460M: CO₂, CO



HD 181327, F5.5V, $F_{\text{disk}}/F_{\star} = 6.0 \times 10^{-3}$
51.8 pc, 90AU



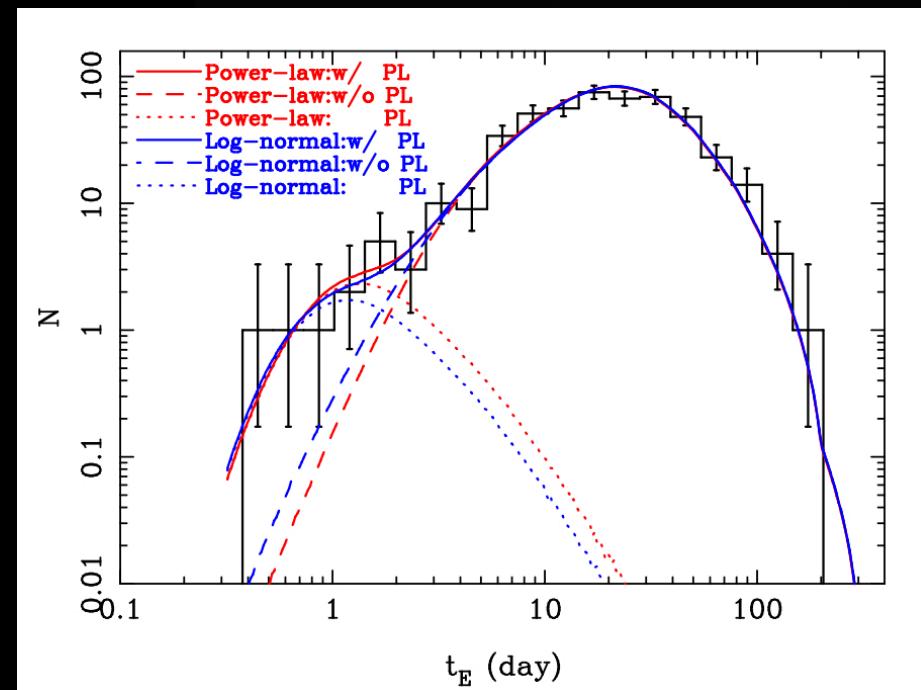
HD 32297, A7V, $F_{\text{disk}}/F_{\star} = 7.6 \times 10^{-3}$
105pc, R ~120AU

3. What Is The Frequency Of Planets Orbiting M Stars?

- Kepler suggests 2 planets ($1-4 R_{\oplus}$) around each M star w. $P < 50$ d (Dressing and Charbonneau 2015)
- RV/imaging suggest Jupiters rare

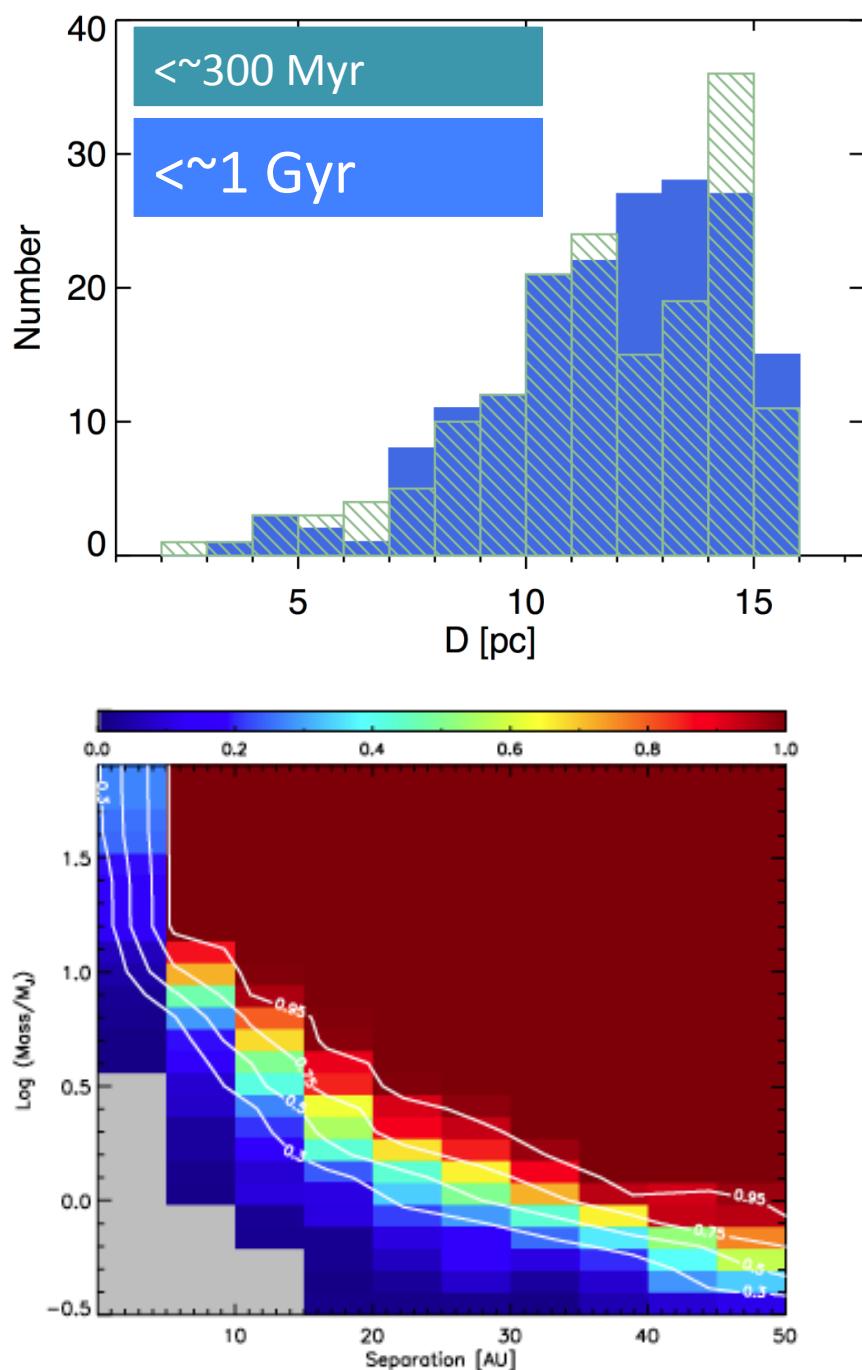
2MASS 1207-- 5 M_{Jup} planet orbiting M8 star at 1"

- Microlensing suggests 1 M_{Jup} objects equal in ## to M stars
 - Planets in wide orbits?
 - Free floating $1 M_{Jup}$?
- JWST can find <Saturn mass orbiting M stars



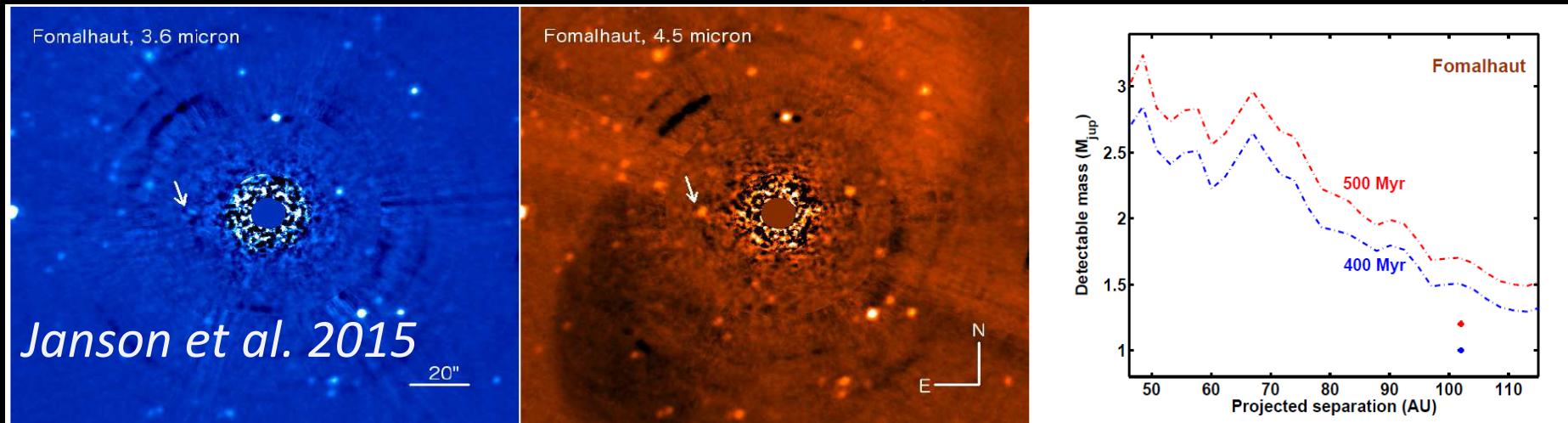
Nearby Young M Stars (*Schleider & Meyer*)

- Difficult targets for ground-based AO
- Search recent catalogs for M dwarfs within 15 pc (Lepine & Gaidos 2011, Winters et al. 2015)
- Ages from ROSAT & GALEX, moving groups, clusters
- 300+ M dwarfs < 15 pc @ $\sim 300\text{-}1000$ Myr old



Observing Strategy

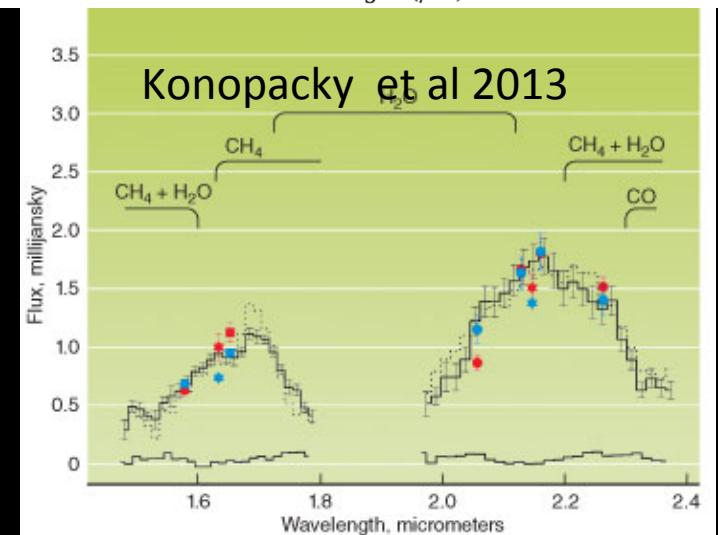
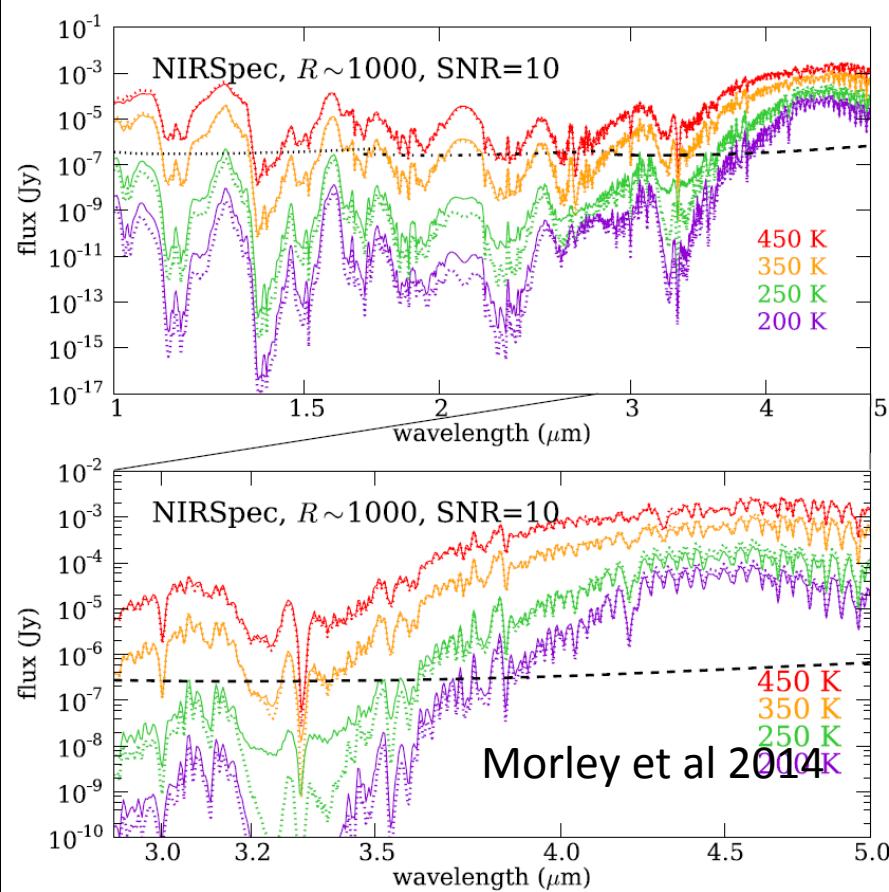
- Two filters to discern planets from background stars: $3.5 \text{ } \mu\text{m} - 1 M_{\text{Jup}}$ @500 Myr, $\Delta\text{mag} \sim 3$



- Coronagraph vs. No Coronagraph
- 25-50 stars for statistically significant sample
- Yield 2-3 planets/100 stars depending on $f(M, SMA)$ → Is it worthwhile?

4. Spectra of Widely Separated Systems

- For widely separated planets (100 AU, 5'') take high resolution spectra
- NIRSpec (IFU or slit) R=1000 for > 3-5''
- Full spectral coverage: R=1000, S/N=30, 1000 s, 2 hr/object
- Need expert guidance on expected scattered light within IFU

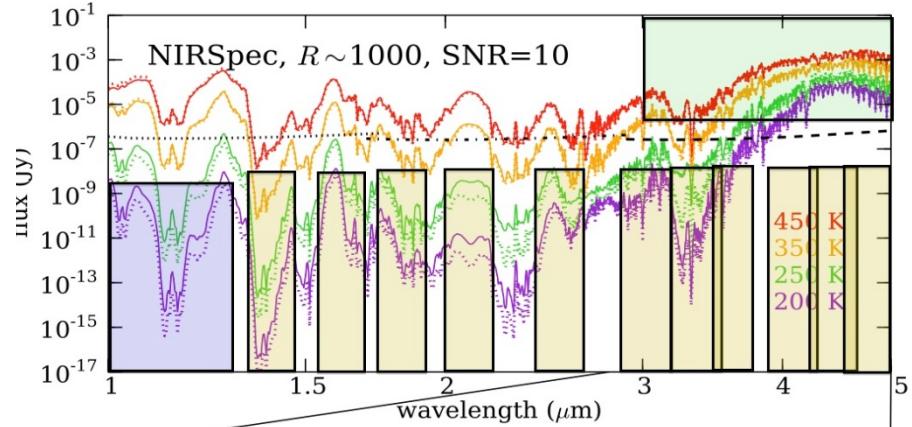
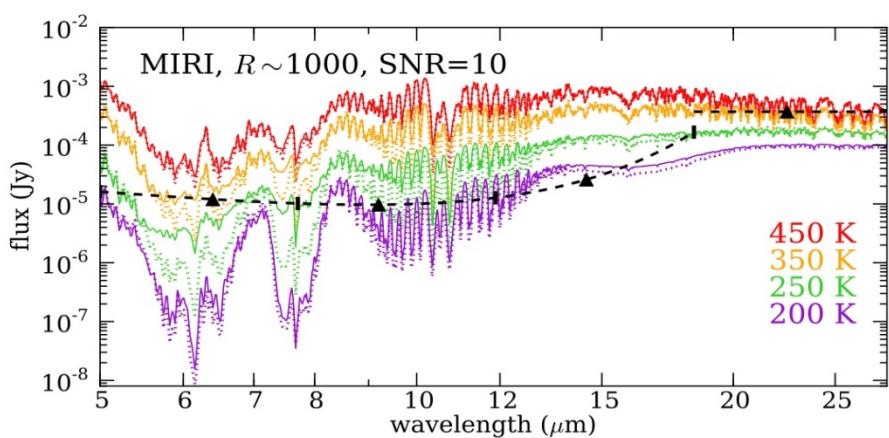
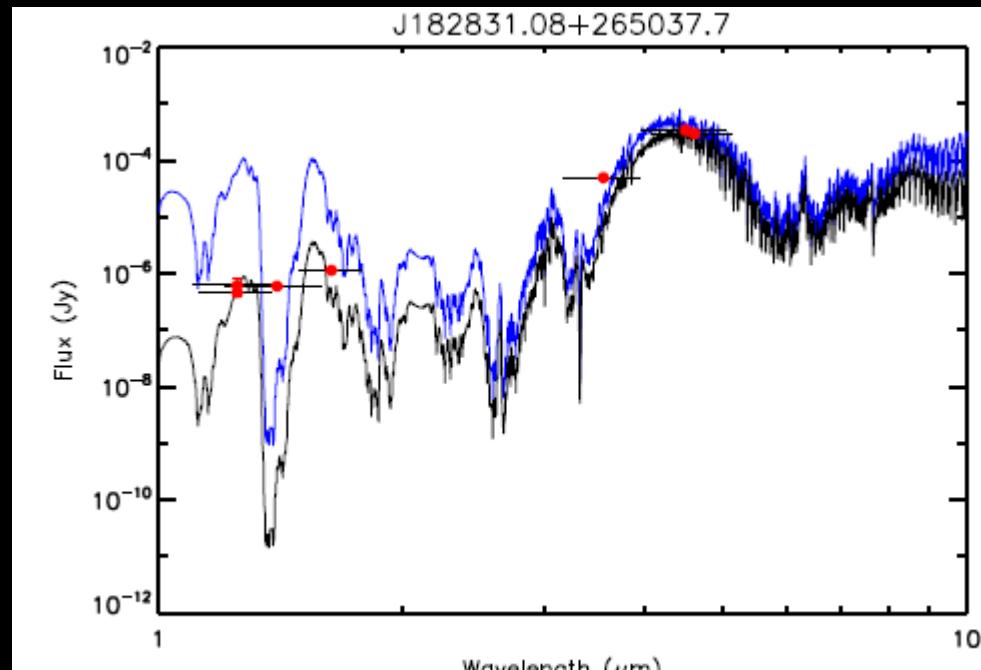


5. Transit Spectroscopy (see Tom Greene)

- What are composition, atmospheric properties of hot/temperature Jupiters and mini-Neptunes
- Combine observations from multiple instruments:
 - NIRCAM LW grism and DHS/SW
 - NIRISS grism for short wavelength
 - NIRSPEC for 1-5 um spectrum
 - MIRI LWS

6. Y dwarfs As ExoPlanet Analogs

- 24 WISE Y dwarfs known with Teff <500K based on 1-2 μm spectra, 3-5 μm photometry
- Models very poor
- Masses $5 M_{\text{jup}}$



Conclusions

- NIRCAM team will put forward ambitious program of exoplanet observations
- Direct imaging and spectra of known planets and debris disks
- Survey of known planets for lower mass planets and possibly of nearby, young M stars
- Spectroscopy in transit, eclipse, phase curves

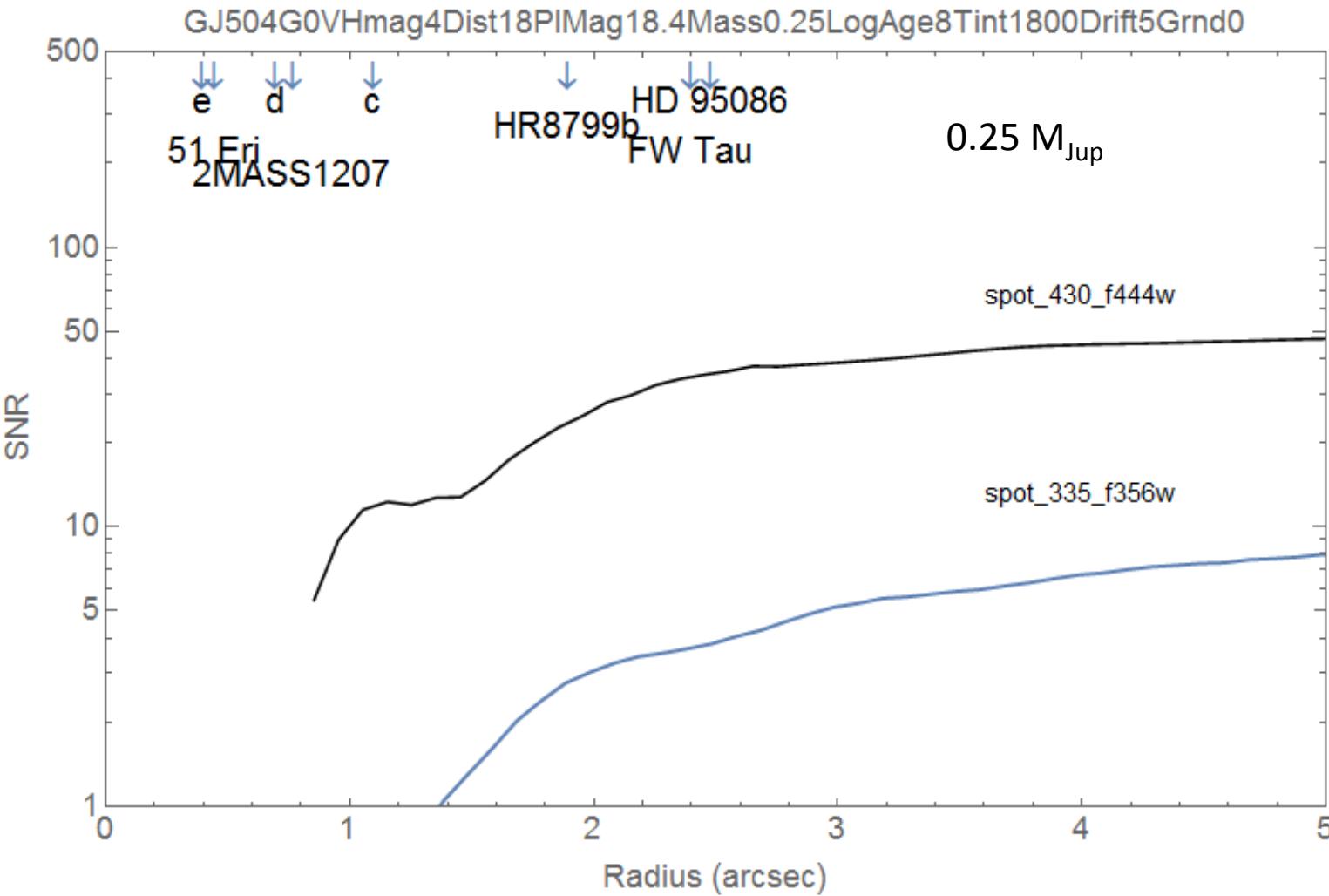
Topics for Discussion and Future Work

- Which measurements to make?
 - Burrows, Greco modeling and retrieval effort
 - Optimize NIRCam filter set (4 or 6 medium band filters) for maximum information content
 - Optimize MIRI filter set (1 4QPM filter and possibly more. Possibly 3-4 shorter wavelength filters using Lyot bar)
 - For deep search what is strategy for confirmation of candidates? 6-18 month revisits to confirm via common proper motion/parallax
- Which objects to target?
 - Most closely separated, lowest mass systems as best analogs to core-accretion planets
 - Dividing line between IFU and coronagraph early in mission?
 - Wait for GPI, etc results as long as possible

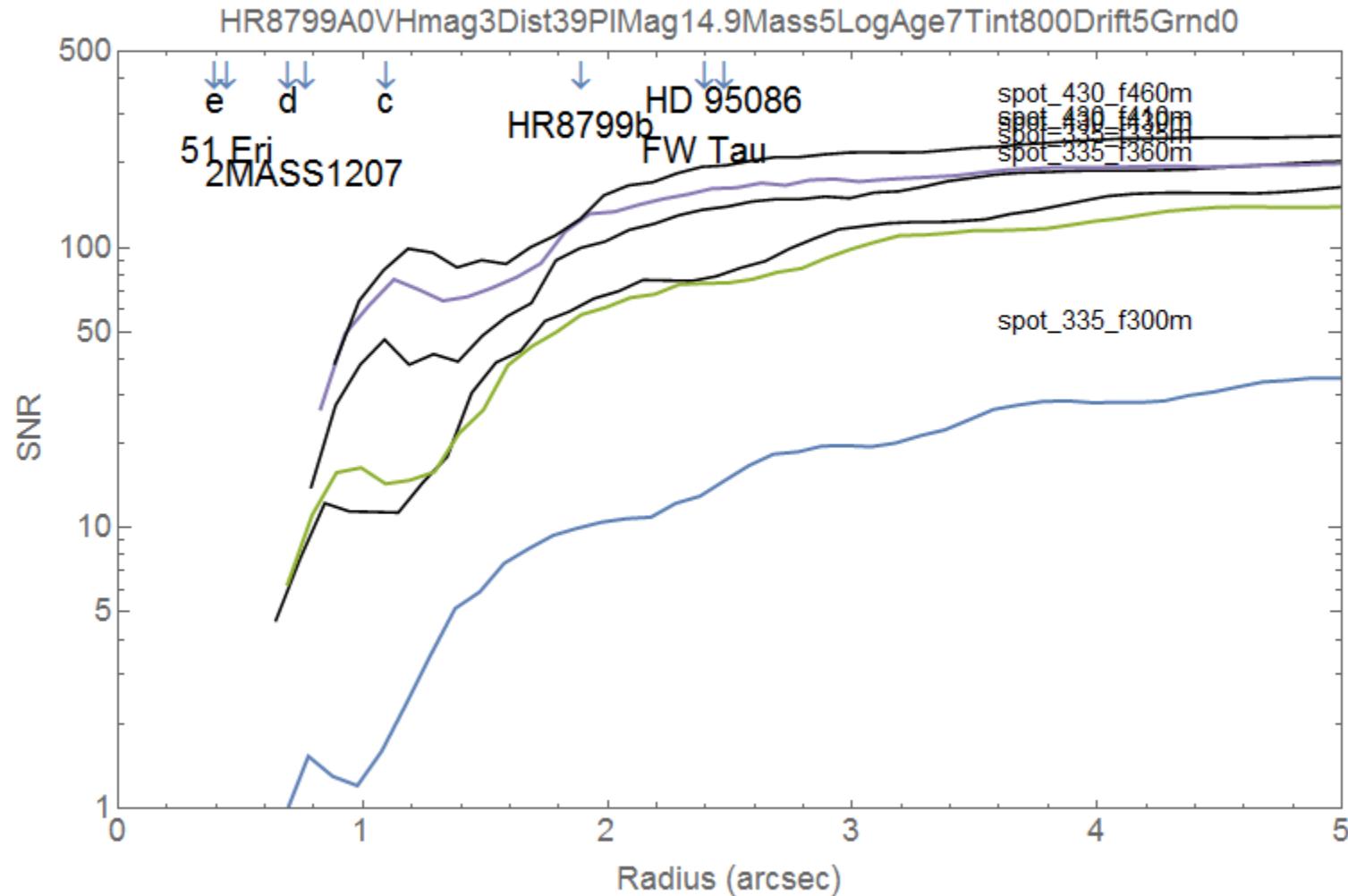
Known Planets Observing Scenario

- Deep Survey & Medium Filter Obs. of known planets
 - Acquire
 - 6 NIRCam medium filters ($\tau=400$ sec each)
 - 2 NIRCam wide filters, F356W and F444W ($\tau=1000$ sec each)
 - 1 MIRI filter ($\tau=1800$ sec) for total luminosity
 - 10° Roll
 - 1 MIRI filters ($\tau=1800$ sec) for total luminosity
 - 2 NIRCam wide filters, F444W and F356W ($\tau=1000$ sec each)
 - 6 NIRCam medium filters ($\tau=400$ sec each)
 - Reference star (single roll angle)
- 10.2 hours/star: 7 hr NIRCAM and 3 hr MIRI (collaboration?)
- Repeat for 5 planetary systems (NIRCam+MIRI time)
 - 36 hours (NIRCAM only).
- Add multiple MIRI filters with collaboration

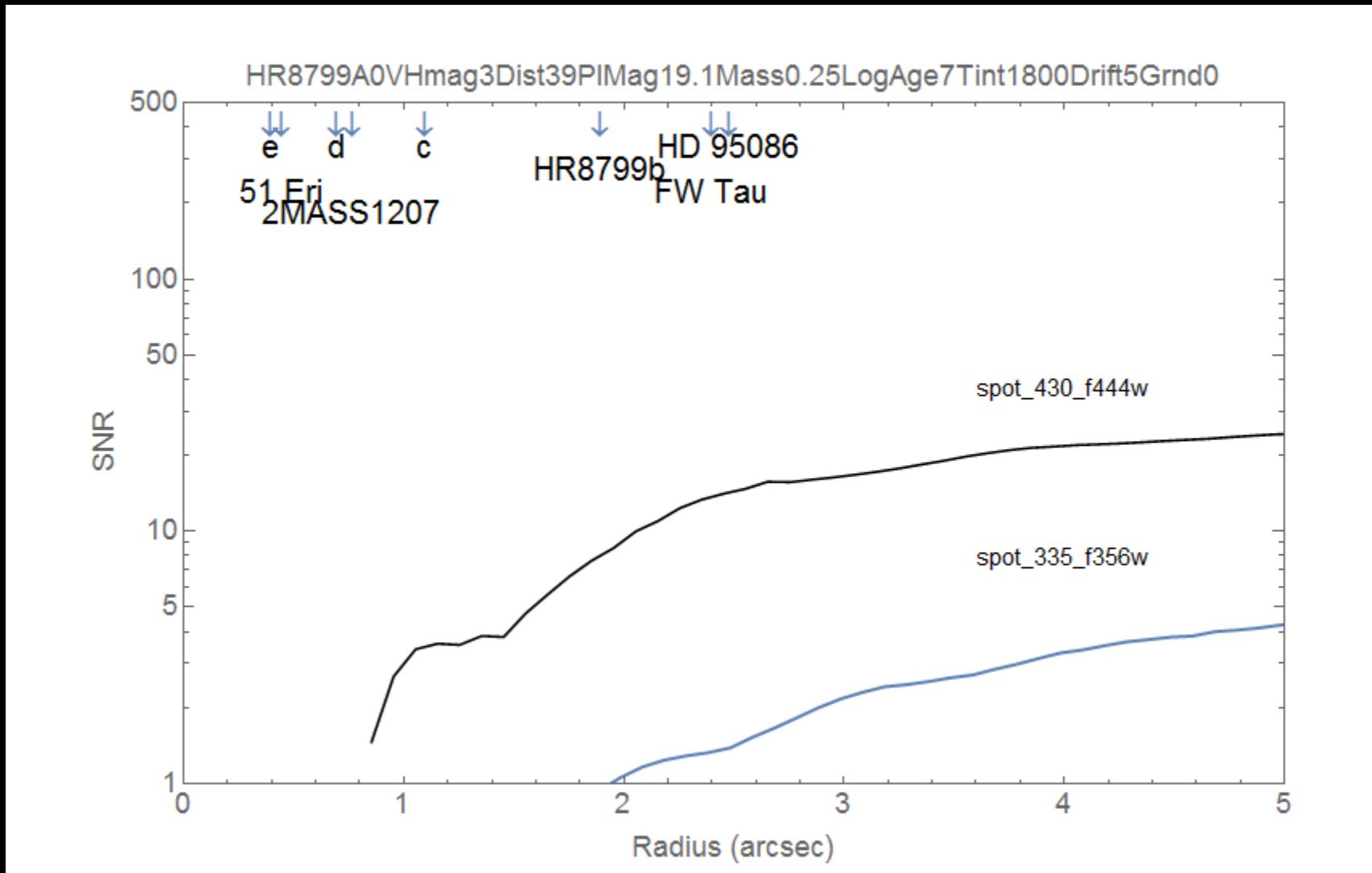
GJ504 Deep Survey



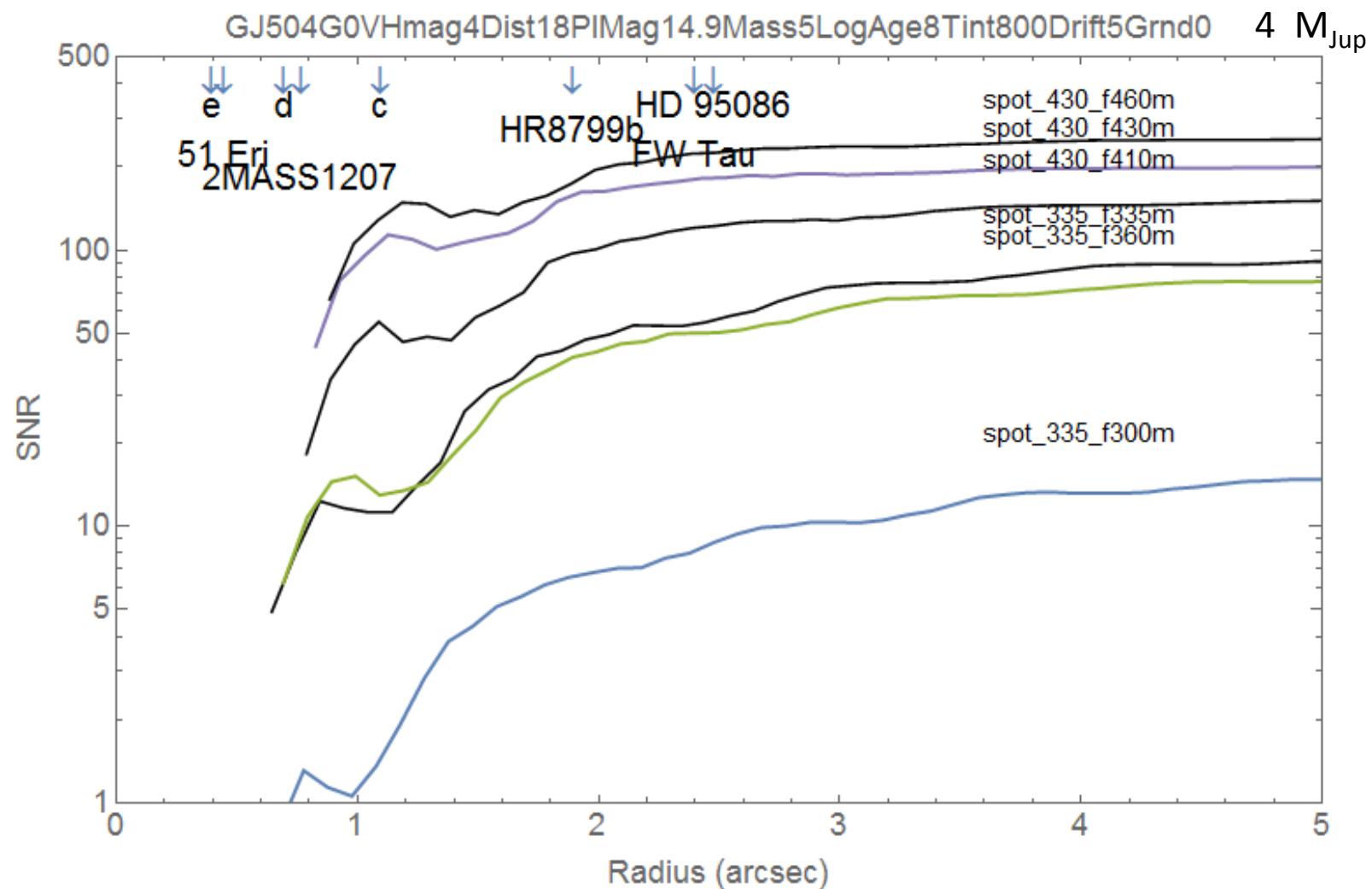
HR8799 Characterization



HR8799 Deep Survey



GJ504 Characterization



Illustrative Observation

- NIRCAM: 800 sec in 6 medium filters, 2000 sec in 2 wide filters.
Split between 2 rolls plus reference star. 7.3 hours
- MIRI: 1800 sec at 11.4 plus reference star. 3 hours
- Total 10.2 hours. Times 5 stars for 51hours

Document | Phase I>II | New ▾

Unsubmitted JWST Phase I Proposal

- Proposal Information
- Targets
- Data Requests
- beta Pic at 2 orients
 - beta Pic roll -5 NIRCam MAS
 - Visit 1:1
 - beta Pic roll -5 NIRCam MAS
 - beta Pic roll +5 NIRCam MAS
 - beta Pic roll +5 NIRCam MAS
 - beta Pic Ref Star
 - MIRI Beta Pic
 - Observation 7
 - Beta Pic Ref Star
 - Beta Pic Ref Star MIRI (Obs)
- Observation Links

| Visit | Override O... | Status | Science | Instrument ... | Slew | Observator... | Direct Sche... | Total |
|------------|---------------|--------|---------|----------------|------|---------------|----------------|-------|
| Visit 1:1 | | | 2160 | 1092 | 900 | 665 | 0 | 481 |
| Visit 13:1 | | | 2160 | 1121 | 900 | 669 | 0 | 485 |
| Visit 3:1 | | | 2160 | 1092 | 900 | 665 | 0 | 481 |
| Visit 14:1 | | | 2160 | 1092 | 900 | 665 | 0 | 481 |
| Visit 11:1 | | | 2160 | 1092 | 900 | 665 | 0 | 481 |
| Visit 15:1 | | | 2160 | 1121 | 900 | 669 | 0 | 485 |

| Obs | Science | Instrument | Slew | Observat | Total |
|--|---------|-------------|------|----------|-------|
| betaPic Roll -5 deg | | | | | |
| Mask 3.35um; 3 medium filters, 1 Wide/Deep | 2156.95 | 1092 | 900 | 665 | 4814 |
| Mask 4.30um; 3 medium filters, 1 Wide/Deep | 2156.95 | 1121 | 0 | 669 | 3947 |
| MIRI 4 QPM Mask11.4 um | 1746 | 1092 | 0 | 599 | 3437 |
| betaPic Roll +5 deg | | | | | |
| Mask 3.35um; 3 medium filters, 1 Wide/Deep | 2156.95 | 1092 | 900 | 665 | 4814 |
| Mask 4.30um; 3 medium filters, 1 Wide/Deep | 2156.95 | 1121 | 0 | 669 | 3947 |
| MIRI 4 QPM Mask11.4 um | 1746 | 1092 | 0 | 599 | 3437 |
| betaPic Reference Star | | | | | |
| Mask 3.35um; 3 medium filters, 1 Wide/Deep | 2156.95 | 1092 | 900 | 665 | 4814 |
| Mask 4.30um; 3 medium filters, 1 Wide/Deep | 2156.95 | 1121 | 0 | 669 | 3947 |
| MIRI 4 QPM Mask11.4 um | 1746 | 1092 | 0 | 599 | 3437 |
| | | NIRCam+MIRI | | 10.16 | |
| | | NIRCam only | | 7.30 | |

Potential Targets

- New planetary systems from GPI, SPHERE, etc in next year will yield excellent choice of targets
- RV and GAIA trends may stars also prove fruitful in long run

| Host Name | Planet | SMA (AU) | Mass (Mj) | Dist (pc) | Sp Type | WISE 1 | AngSep (") |
|---------------------------|--------|----------|-----------|-----------|---------|--------|------------|
| WD 0806-661 | b | 2500 | 7.5 | 19.2 | >Y2 | 13.8 | 130.2 |
| HIP 63510 | c | 1168 | 6.3 | 11.43 | M0.5 | 5.5 | 102.2 |
| HN Peg | b | 773 | 22.0 | 18.39 | G0 IV-V | 4.5 | 42.0 |
| GU Psc | b | 2000 | 11.3 | 48 | M3 | 9.3 | 41.7 |
| Fomalhaut | b | 115 | 2.6 | 7.69 | A3 V | -1.5 | 15.0 |
| HD 203030 | b | 487.1 | 24.1 | 40.85 | G8 V | 6.7 | 11.9 |
| SR 12 AB | c | 1083 | 13.0 | 125 | K4-M2.5 | 8.3 | 8.7 |
| HD 106906 | b | 650 | 11.0 | 91.83 | F5 V | 6.7 | 7.1 |
| FU Tau | b | 800 | 15.7 | 140 | M7 | 8.6 | 5.7 |
| AB Pic | b | 260 | 13.5 | 45.52 | K2 V | 6.9 | 5.7 |
| HIP 78530 | b | 710 | 23.0 | 131.93 | B9 V | 6.9 | 5.4 |
| USco CTIO 108 | b | 690 | 14.0 | 150 | M7 | 12.1 | 4.6 |
| CT Cha | b | 440 | 17.0 | 165 | K7 | 7.9 | 2.7 |
| GJ 504 | b | 43.5 | 4.0 | 17.95 | G0 V | 3.8 | 2.4 |
| DH Tau | b | 330 | 11.0 | 140 | M0.5 | 7.4 | 2.4 |
| 1RXS J160929.1-210524 | b | 330 | 8.0 | 145 | K7 V | 8.8 | 2.3 |
| GSC 06214-00210 | b | 300 | 13.5 | 145 | M1 | 9.1 | 2.1 |
| ROXs 12 | b | 210 | 16.0 | 120 | M0 | 8.4 | 1.8 |
| HR 8799 | b | 68 | 7.0 | 39.94 | F0 | 5.2 | 1.7 |
| Oph 11 | b | 240 | 21.0 | 160 | M9 | 12.8 | 1.5 |
| 2MASS J01225093-2439505 | b | 52 | 24.5 | 36 | M3.5 V | 9.0 | 1.4 |
| CHXR 73 | b | 210 | 12.6 | | M3.5 | 10.3 | 1.3 |
| ROXs 42 B | b | 157 | 9.0 | 135 | M0 | 8.5 | 1.2 |
| kap And | b | 55 | 13.6 | 52.03 | B9 IV | 4.3 | 1.1 |
| HR 8799 | c | 38 | 10.0 | 39.94 | F0 | 5.2 | 1.0 |
| 2MASS J12073346-3932539 | b | 46 | 4.0 | 52.4 | M8 | 11.6 | 0.9 |
| WISEP J121756.91+162640.2 | b | 8 | 22.0 | 10.1 | T8.5 | 16.5 | 0.8 |
| GQ Lup | b | 100 | 20.0 | 139 | K7e V | 6.1 | 0.7 |
| HD 95086 | b | 55.7 | 5.0 | 91.57 | A8 III | 6.7 | 0.6 |
| HR 8799 | d | 24 | 10.0 | 39.94 | F0 | 5.2 | 0.6 |
| bet Pic | b | 9.04 | | 19.28 | A5 V | 3.5 | 0.5 |
| HR 8799 | e | 14.5 | | 39.94 | F0 | 5.2 | 0.4 |