

#### A Long Lifetime As Challenge

#### Presentation for the SCIENCE OPERATIONS 2013 Conference

Norbert Schartel XMM-Newton Project Scientist, ESA, ESAC, Spain 10 September 2013



### A Long Lifetime Of Astronomical Satellites As Challenge

#### **Presentation for the SCIENCE OPERATIONS 2013 Conference**

Norbert Schartel XMM-Newton Project Scientist, ESA, ESAC, Spain 10 September 2013

European Space Agency

#### Content



#### Content:

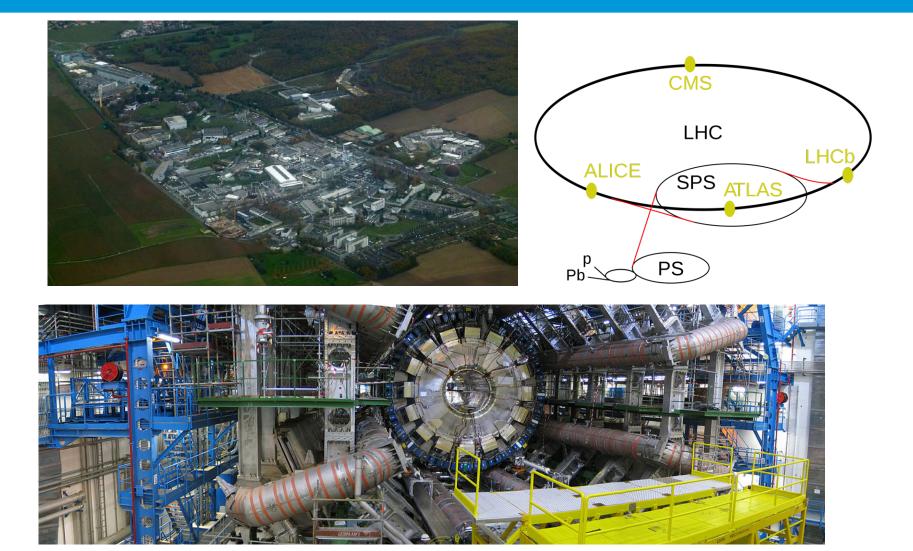
- Two aspects of research
- Lifetime of astronomical facilities
- Robotic missions
- Robotically maintained space telescopes
- Experiences with operations
  - Community support
  - Calibration
  - Software
- Conclusions

#### Two aspects of research?



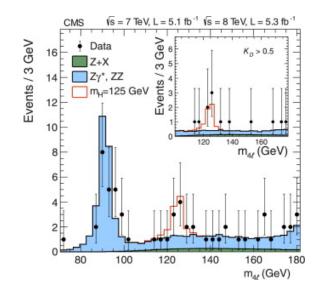
#### Instrument dominated research





#### **Instrument dominated research**





Distribution of the four-lepton invariant mass for the  $ZZ \rightarrow 4\ell$  analysis. The points represent the data, the filled histograms represent the background, and the open histogram shows the signal expectation for a Higgs boson of mass mH=125 GeVmH=125 GeV, added to the background expectation. The inset shows the m4ℓm4ℓ distribution after selection of events with KD>0.5KD>0.5, as described in the text.

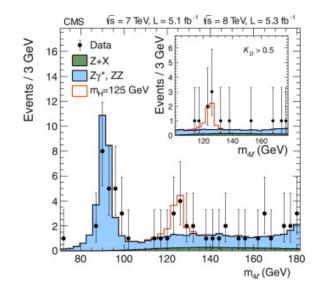
S. Chatrchyan et al., Physics Letters B, Volume 716, Issue 1, 17 September 2012, Pages 30–61

# >Knowledge:

- confirmation of the Higgs Boson
- mass, spin ..

#### **Instrument dominated research**





Distribution of the four-lepton invariant mass for the  $ZZ \rightarrow 4\ell$  analysis. The points represent the data, the filled histograms represent the background, and the open histogram shows the signal expectation for a Higgs boson of mass mH=125 GeVmH=125 GeV, added to the background expectation. The inset shows the m4ℓm4ℓ distribution after selection of events with KD>0.5KD>0.5, as described in the text.

S. Chatrchyan et al., Physics Letters B, Volume 716, Issue 1, 17 September 2012, Pages 30–61

# >Knowledge:

- confirmation of the Higgs Boson
- mass, spin ..

# >Understanding:

- ?
- dark matter?, dark energy?, new physics?

#### **Object dominated research**



# LETTER

doi:10.1038/nature12168

#### A Jurassic avialan dinosaur from China resolves the early phylogenetic history of birds

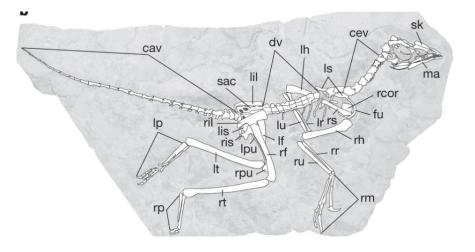
Pascal Godefroit<sup>1</sup>, Andrea Cau<sup>2</sup>, Hu Dong-Yu<sup>3,4</sup>, François Escuillié<sup>5</sup>, Wu Wenhao<sup>6</sup> & Gareth Dyke<sup>7</sup>

Nature 498, 359-362

The recent discovery of small paravian theropod dinosaurs with well-preserved feathers in the Middle-Late Jurassic Tiaojishan

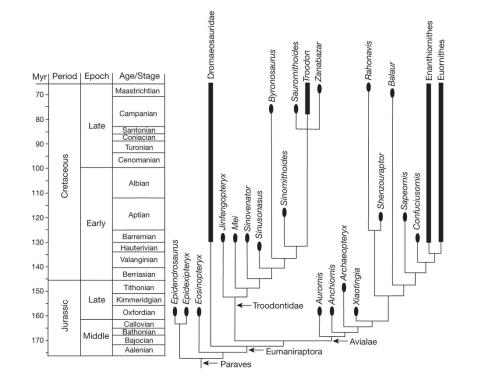
premaxilla is long, slender and contacts the nasal, excluding the maxilla from the external naris; in Archaeopteryx and Anchiornis, the maxillary





#### **Object dominated research**





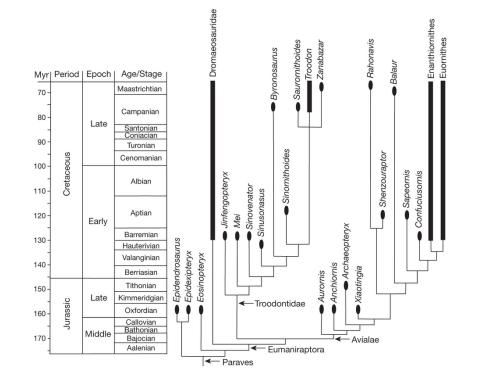
#### Nature 498, 359-362

### Knowledge:

 new & complete skeleton of a new paravian from the Tiaojishan Formation of Liaoning Province, China

#### **Object dominated research**





Nature 498, 359-362

## >Knowledge:

 new & complete skeleton of a new paravian from the Tiaojishan Formation of Liaoning Province, China

# >Understanding:

 phylogenetic analysis: five major consequences, e.g. single origin of powered flight within Paraves; the early diversification of Paraves and Avialae in the Middle–Late Jurassic period.

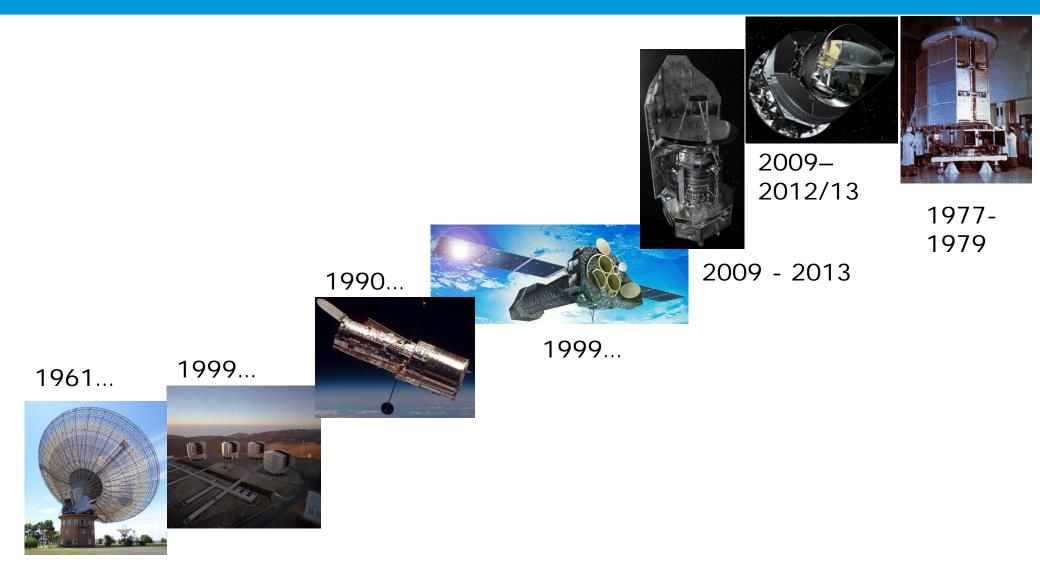




- Understanding grows by a combination of object dominated research and instrument dominated research
- In general the more developed a discipline is, the more object dominated is the research
- ➔ We need long-lasting facilities, which at the same time are flexible enough to adopt to new technologies
- ➔Difficult for space missions

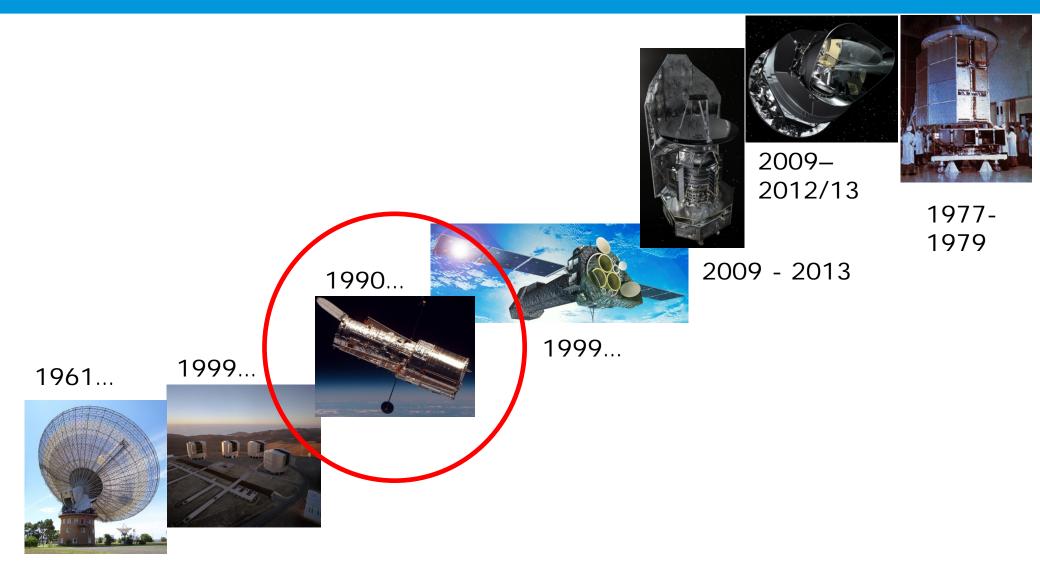
#### Lifetime of astronomical facilities





#### Lifetime of astronomical facilities











#### HST is the only spacecraft designed for maintenance

Five servicing missions (SM 1, 2, 3A, 3B, and 4) were flown by NASA space shuttles, the first in December 1993 and the last in May 2009:

- Repair of components which had failed
- Replacement/Change of instruments

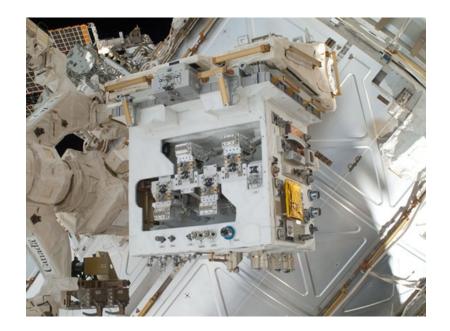
#### Can Robots be a Solution?



#### **Robotic Refueling Mission**



The Robotic Refueling Mission is an International Space Station demonstration that proves the tools, technologies and techniques to refuel and repair satellites in orbit especially satellites not designed to be serviced.RRM gives NASA and the emerging commercial satellite servicing industry the confidence to robotically refuel, repair and maintain satellites in both near and distant orbits - well beyond the reach of where humans can go today.



#### **Special Purpose Dexterous Manipulator**



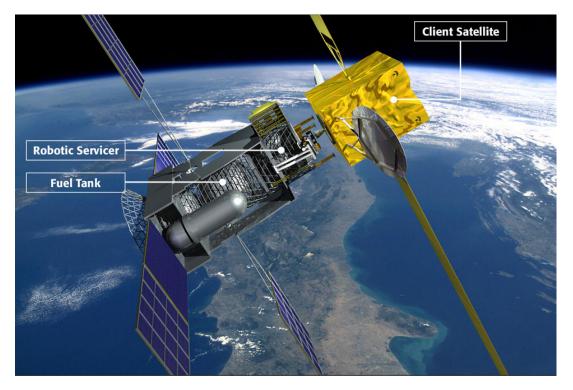
Dextre, Special Purpose Dexterous Manipulator (SPDM), is a two armed robot, or telemanipulator, which is part of the Mobile Servicing System on the International Space Station (ISS), and extends the function of this system to replace some activities otherwise requiring spacewalks. It was launched March 11, 2008 on mission STS-123.Dextre is part of Canada's contribution to the ISS



#### Space Infrastructure Servicing



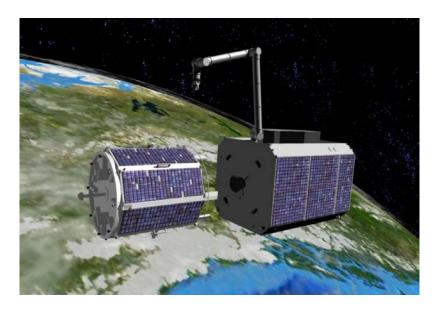
- Space Infrastructure Servicing (SIS) is a spacecraft being developed by Canadian aerospace firm MacDonald, Dettwiler and Associates to operate as a small-scale in-space refueling depot for communication satellites in geosynchronous orbit. Intelsat is a requirements and funding partner for the initial demonstration satellite which, as of March 2011, was planned to be launched in approximately 2015.
- MDA put the launch plans on hold in November 2011 pending finding a second launch partner, beyond Intelsat.



#### **Deutsche Orbital Servicing mission (DEOS)**



DEOS is the first German servicing mission DEOS. The main goals of this mission are the rendezvous with and berthing of a non-cooperative and tumbling spacecraft by means of a manipulator system accommodated on a servicing satellite, the docking of the spacecraft via a dedicated docking device and servicing tasks in the coupled configuration as well as the controlled de-orbiting / re-entry of the spacecraft's coupled configuration in the Earth's atmosphere at the end of the mission.





# Can robots be the solution?

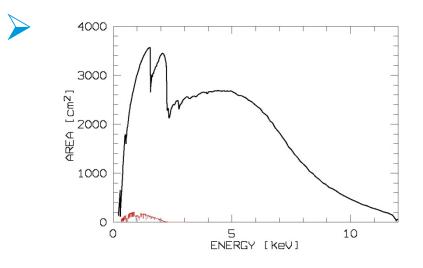
# (Industry is already willing to invest in this direction!)

#### Instruments



Telescopes
develop much
slower than
instruments

Micro-calorimeter Spectrometers in X-rays:



N. Schartel, 2012, AN 333, 209



Robotically Maintained Space Telescopes

- Spacecraft designed for a long lifetime (60y) and for robotic maintenance
- 2. Robotic Service Missions (repair, refuel, exchange of instruments)





# Operations for missions with a long lifetime is very challenging

A main issue is the expectation on cost reduction



- XMM-Newton had a very high involvement of the Community
- SSC, EPIC-team, RGSteam, OM-team
- Analysis Software, pipeline software, pipeline processing, observation screening, catalog production, calibration, instrument performance monitoring and S/W operations



- XMM-Newton had a very high involvement of the Community
- SSC, EPIC-team, RGSteam, OM-team
- Analysis Software, pipeline software, pipeline processing, observation screening, catalog production, calibration, instrument performance monitoring and S/W operations



Berlin 1925, The headquarters of the "Darmstädter und Nationalbank" at Schinkelplatz Nr. 1–4

➔ Great Depression before WWII



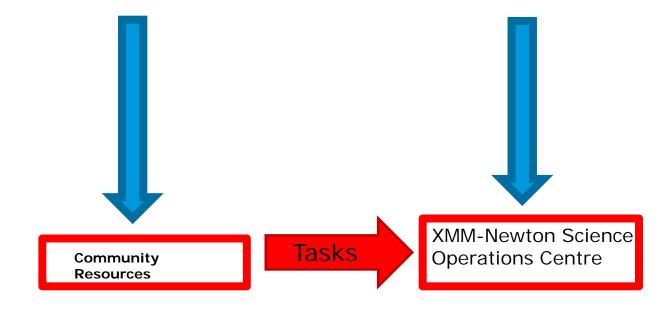
- XMM-Newton had a very high involvement of the Community
- SSC, EPIC-team, RGSteam, OM-team
- Analysis Software, pipeline software, pipeline processing, observation screening, catalog production, calibration, instrument performance monitoring and S/W operations

 Short against Long
Short commitments of funding agencies against the long lifetime of the space craft











- To overcome the "Short against Long" loop, there must be a mechanism of "return", such that a support of a mission is attractive for scientists (and institutes) itself independent from a third party
- Direct funding of tasks agreed on?
- Return in form of observing time?
- But no tax system!

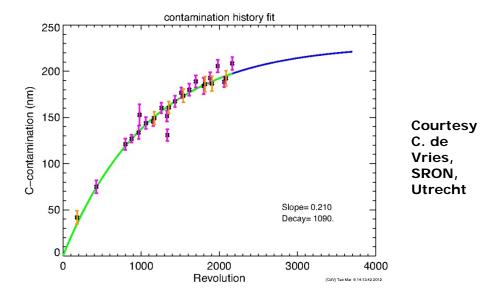
#### Long Lifetime versus Operations: Calibration



- > Calibration challenges for a mission with long lifetime:
- Instruments are ageing



- Calibration challenges for a mission with long lifetime:
- ➤ Instruments are ageing → re-calibration, but often also requires a much more complex description of the modeling (absorption in RGS, non-linear change in gain ...





- > Calibration challenges for a mission with long lifetime:
- ➤ Instruments are ageing → re-calibration, but often also requires a much more complex description of the modeling (absorption in RGS, non-linear change in gain ...
- More data about calibration sources



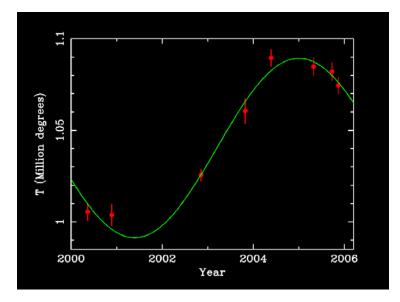
- Calibration challenges for a mission with long lifetime:
- Instruments are ageing  $\rightarrow$  re-calibration, but often also requires a much more complex description of the modeling (absorption in RGS, non-linear change in gain ...
- More data about calibration sources  $\rightarrow$  requires to develop a better understanding of the sources and the associated physics and may imply changes of the calibration concept (variability of the Crab, precession of neutron star, absorption lines in neutron stars)

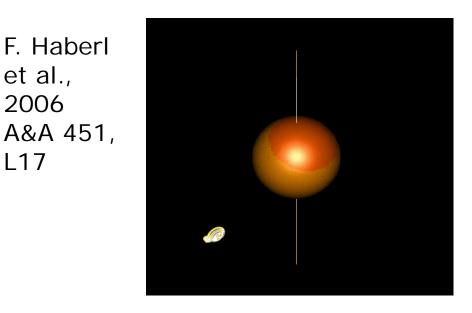
F. Haberl

et al.,

2006

117



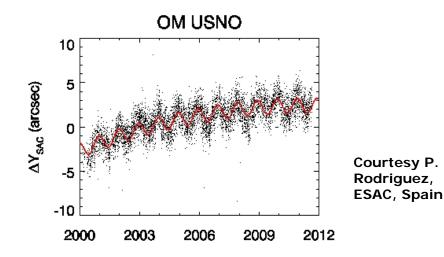




- Calibration challenges for a mission with long lifetime:
- ➤ Instruments are ageing → re-calibration, but often also requires a much more complex description of the modeling (absorption in RGS, non-linear change in gain ...
- More data about calibration sources requires to develop a better understanding of the sources and the associated physics and may implys changes of the calibration concept (variability of the Crab, precession of neutron star, absorption lines in neutron stars)
- More data for general analysis



- Calibration challenges for a mission with long lifetime:
- ➤ Instruments are ageing → re-calibration, but often also requires a much more complex description of the modeling (absorption in RGS, non-linear change in gain ...
- ➢ More data about calibration sources → requires to develop a better understanding of the sources and the associated physics and may implys changes of the calibration concept (variability of the Crab, precession of neutron star, absorption lines in neutron stars)
- ➢ More data for general analysis → causes new calibration requirements (1-year periodicity in off-set of source position)

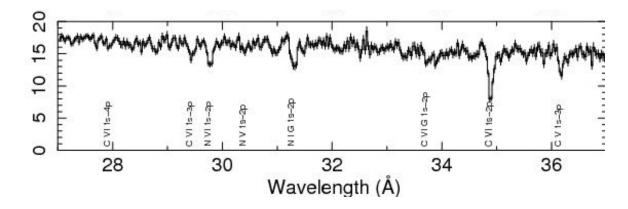




- Calibration challenges for a mission with long lifetime:
- ➤ Instruments are ageing → re-calibration, but often also requires a much more complex description of the modeling (absorption in RGS, non-linear change in gain ...
- More data about calibration sources requires to develop a better understanding of the sources and the associated physics and may implys changes of the calibration concept (variability of the Crab, precession of neutron star, absorption lines in neutron stars)
- ➢ More data for general analysis → periodicity (1 year) in off-set of source position
- Longer observations



- Calibration challenges for a mission with long lifetime:
- ➤ Instruments are ageing → re-calibration, but often also requires a much more complex description of the modeling (absorption in RGS, non-linear change in gain ...
- ➤ More data about calibration sources → requires to develop a better understanding of the sources and the associated physics and may implys changes of the calibration concept (variability of the Crab, precession of neutron star, absorption lines in neutron stars)
- ➢ More data for general analysis → periodicity (1 year) in off-set of source position
- ➤ Longer observations → higher statistics → increases the requirements on calibration ( 30 - 100 ks versus large programs with 500 ks)



600 ks spectrogram of Mrk 509 J. S. Kaastra, et al., 2011, A&A 534, 37



- Calibration challenges for a mission with long lifetime:
- ➤ Instruments are ageing → re-calibration, but often also requires a much more complex description of the modeling (absorption in RGS, non-linear change in gain ...
- ➢ More data about calibration sources → requires to develop a better understanding of the sources and the associated physics and may implys changes of the calibration concept (variability of the Crab, precession of neutron star, absorption lines in neutron stars)
- ➢ More data for general analysis → periodicity (1 year) in off-set of source position
- ➤ Longer observations → higher statistics → increases the requirements on calibration ( 30 - 100 ks versus large programs with 500 ks)

➔ A long lifetime, implying much more and much longer observations, implies intrinsically much higher calibration standards

#### Long Lifetime versus Operations:



### **≻**In 1992:

• I bought a TV



#### Long Lifetime versus Operations: Software



## ≻In 1992:

- I bought a TV,
- And I was analyzing ROSAT spectra for my Ph.D. using EXSAS



#### Long Lifetime versus Operations: Software



## ►In 1992:

- I bought a TV,
- And I was analyzing ROSAT spectra for my Ph.D. using EXSAS



# Guess what is working today?

#### Long Lifetime versus Operations: Software



A long lifetime is extremely challenging for software?

I do not see a convincing concept

- Software requires permanent maintenance
- However, after only(?) 10 years significant issues are occurring implying re-engineering of software, re-writing of tasks and packages
  - Bad behavior/evolution of programs
  - Repeated transfer of maintenance
- Data format, fits, seems to be reasonably established for a long lifetime
- F-tools (but very basic), rtops (NASA)



Long lifetime in space:

- Scientifically strongly motivated
- Technically visible with robotic maintenance and upgrade

Operations are a major challenge (that could be overlooked by technicians and need also planning ahead)